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SURVEYS OF COMPONENTS OF INVENTORY  
CHANGE AND RESIDENTIAL FINANCE

PRINCIPAL DATA - COLLECTION FORMS AND PROCEDURES

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# Surveys of Components of Inventory Change and Residential Finance

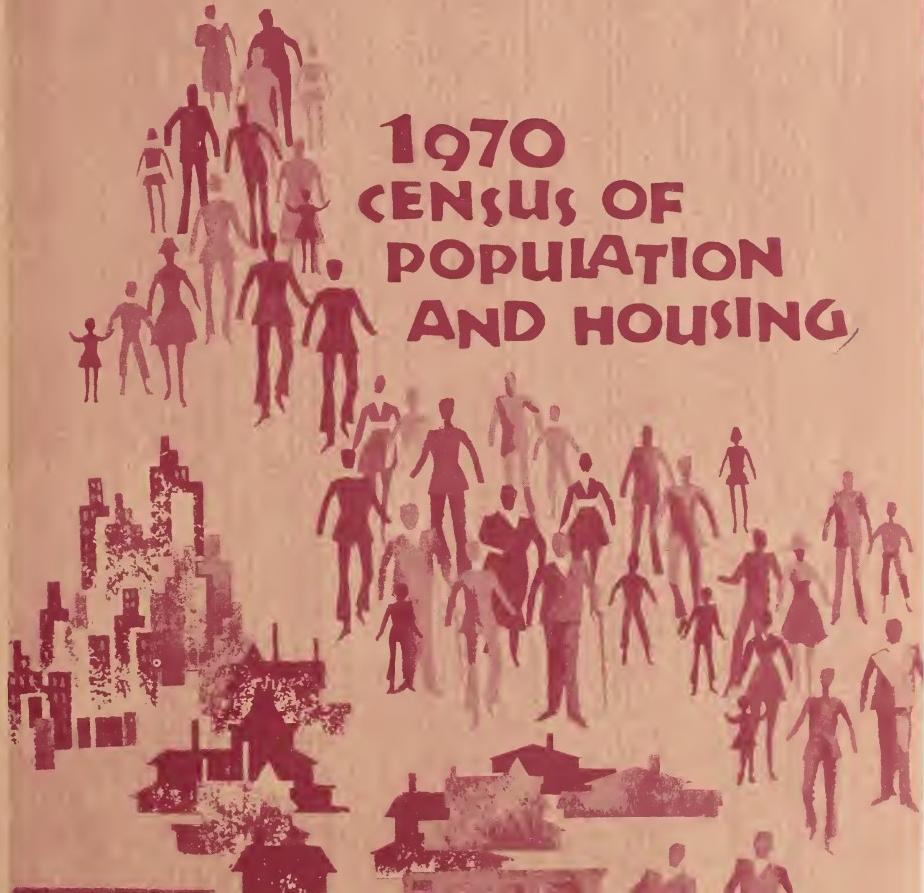
Principal Data-Collection  
Forms and Procedures

JULY 1972

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1970  
CENSUS OF  
POPULATION  
AND HOUSING

U.S. DEPARTMENT  
OF COMMERCE  
Social and Economic  
Statistics Administration  
  
BUREAU OF  
THE CENSUS





# 1970 CENSUS OF POPULATION AND HOUSING

## Surveys of Components of Inventory Change and Residential Finance

Principal Data-Collection  
Forms and Procedures

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**ACKNOWLEDGMENTS**—Many persons participated in the various activities of the 1970 census. Primary direction of the program was provided by Conrad Taeuber, Associate Director for Demographic Fields, assisted by David L. Kaplan, 1970 Census Coordinator, and in conjunction with Paul R. Squires, Associate Director for Data Collection and Processing, and Joseph Waksberg, Acting Associate Director for Statistical Standards and Methodology.

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The manual processing and microfilming of the questionnaires and the review of tabulation controls were performed in the Data Preparation Division (formerly Jeffersonville Census Operations Division), under the direction of Robert L. Hagan, then Chief.

FOSDIC and computer processing were performed in the Computer Services Division under the supervision of James R. Pepal, Chief.

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the direction of Raymond J. Koski, Acting Chief. Preparation of the manuscript and editorial supervision were provided by Joan Wilson and Jack Puryear of the Publications Services Division.

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### SUGGESTED CITATION

U.S. Bureau of the Census  
U.S. Census of Population and Housing: 1970  
Surveys of Components of Inventory Change  
and Residential Finance  
**PRINCIPAL DATA-COLLECTION FORMS  
AND PROCEDURES PHC(R)-4**

U.S. Government Printing Office  
Washington, D.C. 1972

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## CONTENTS

	Page
Origin of the Surveys . . . . .	1
Components of Inventory Change (CINCH). . . . .	1
Purposes and Uses of the Data . . . . .	1
Concepts and Definitions . . . . .	1
Survey Design . . . . .	2
Preenumeration Activities . . . . .	3
Field Organization and Training . . . . .	3
Enumeration . . . . .	3
Control of Quality . . . . .	4
Residential Finance . . . . .	5
Purposes and Uses of the Data . . . . .	5
Survey Design . . . . .	5
Field Organization . . . . .	6
Enumeration and Followup Procedures . . . . .	6

### Tables

1. Items of Data Collected for Tabulation, Components of Inventory Change Survey . . . . .	7
2. Description of Forms, Components of Inventory Change Survey . . . . .	7
3. Items of Data Collected for Tabulation, Residential Finance Survey . . . . .	8
4. Description of Forms, Residential Finance Survey . . . . .	9

### Data-Collection Forms

Components of Inventory Change Survey	
70H-1. Inventory Changes . . . . .	12
70H-2. Characteristics . . . . .	15
70H-3. Address Sample . . . . .	19
Residential Finance Survey	
70H-13. Owner-Seeker Letter . . . . .	21
70H-21. Cover Letter for Form 70H-12 . . . . .	22
70H-12. Mortgagee (Lender) Questionnaire . . . . .	23
70H-18. Cover Letter for Form 70H-10 . . . . .	27
70H-10. Homeowner Questionnaire . . . . .	28
70H-19A. Cover Letter for Form 70H-11 . . . . .	32
70H-11. Rental Property Questionnaire . . . . .	33



# SURVEYS OF COMPONENTS OF INVENTORY CHANGE AND RESIDENTIAL FINANCE: PRINCIPAL DATA-COLLECTION FORMS AND PROCEDURES

## ORIGIN OF THE SURVEYS

In the period following World War II, the Bureau of the Census developed two surveys to meet increasing demands for specialized types of housing data: (1) a residential finance survey for data on the financing of homes and apartments, and (2) a survey of the components of inventory change for data on the sources of changes in the size and characteristics of the housing inventory, such as new construction, demolition, conversion, etc. It was decided to collect these types of data in sample surveys rather than in the regular decennial census because the information was not needed at the fine geographic level for which census data are provided, and adequate and reliable data could be produced from small samples.

A survey of real estate mortgages had been conducted as early as 1890, and in 1920 a special mail survey collected data on the financing of nonfarm, owner-occupied homes. Questions concerning mortgages on owner-occupied properties having from one to four dwelling units were included in the decennial census questionnaire of 1940. It was not until 1950, however, that the first separate survey of residential financing was conducted. In 1956 the first survey of the components of housing inventory change, the National Housing Inventory, was conducted. (This survey also updated somewhat the information on residential finance by data compiled on mortgaged one- to four-family owner-occupied property.) In 1959-60 both a residential finance survey and a components of change survey were conducted as part of the 1960 decennial census program. Inasmuch as the residential finance sample was a subsample of the components of change sample, the two surveys were administered as a joint program called the Survey of Components of Change and Residential Finance, or SCARF. Because of the demand from both governmental bodies and private industry for updating these statistics, the Bureau again conducted the surveys in 1970.

## COMPONENTS OF INVENTORY CHANGE (CINCH)

Enumeration for the latest CINCH (Components of Inventory Change) survey began in the fall of 1970. It used samples of housing units drawn from address listings compiled for the 1960 and the 1970 Censuses of Population and Housing. Data resulting from this work are summarized for the entire United States, the four geographic regions--Northeast, South, North Central, and West--and 15 selected SMSA's (standard metropolitan statistical areas), and the areas inside and outside their central cities.

### Purposes and Uses of the Data

The CINCH program was designed to measure the changes in the housing inventory due to additions, losses, conversions, and mergers which occurred during the

decade 1960-1970. In addition, data on selected housing and population characteristics were collected to determine what types of housing units and households were associated with the various types of changes and the effect on the housing inventory. Sample data were also compiled for the largest portion of the housing inventory--the units not affected by these changes. Such information cannot be derived from the regular decennial census data, which provide only net changes in the housing inventory over the decade but do not provide detailed information on the components of change and their related characteristics.

The data gathered by such a program are in demand in both public and private sectors, because future needs often can be predicted by studying the pattern of changes in the housing supply. Thus home builders, for example, use them to help anticipate supply and demand for new homes; financiers use them to plan lending programs; contractors use them for estimating resources needed; and public works officials take them into account in planning for utilities to meet future needs. In addition, such information can be of great value to Federal and local government agencies; e.g., changes in the housing supply affect planning in such fields as employment, credit, and housing and urban development.

### Concepts and Definitions

The basic unit of enumeration for the 1970 CINCH survey was essentially the same as that of the 1960 and 1970 censuses--the housing unit. The Census Bureau defines a housing unit as a house, apartment, group of rooms, or a single room occupied as separate living quarters or, if vacant, intended for occupancy as separate living quarters. Separate living quarters are those in which the occupants live and eat separately from everyone else in the building (or apartment), and which have either (1) direct access from the outside or from a common hall, or (2) complete, separate kitchen facilities for exclusive use of the occupants.

The definitions of the components as used in 1970, and generally in previous surveys, are as follows:

1. Same units. A housing unit was classified as the "same unit" if the space covered by the unit was enumerated as a single housing unit in both 1960 and 1970. Alterations in the characteristics of the individual unit, such as new plumbing, added rooms, etc., did not affect its classification as long as it was enumerated as a housing unit in 1960 and 1970.

2. Conversions. Two or more 1970 units created from fewer 1960 units by either structural change or through change in use were classified as conversions. "Structural change" refers to construction of partitions or additional rooms to form a new unit, while "change in use" refers to adapting the existing living space to create separate units (e.g., by locking a door).

3. Mergers. If two or more 1960 units had been combined into fewer 1970 units, the resulting 1970 units were classified as mergers. This combination could be the result of structural alteration, such as the removal of a partition, or of change in use, such as unlocking a door previously separating two units.

4. Added units. Any 1970 housing unit which did not exist in 1960 was an "added unit." This classification includes newly constructed housing units, units moved to the site, and units created from nonresidential space or from group quarters such as rooming houses, dormitories, etc.

5. Lost units. A unit which existed in 1960 but not in 1970 was considered "lost," e.g., units which had been demolished, moved from site, or destroyed by fire, wind, etc. This classification also included housing units which were converted to group quarters (such as a large house transformed into a rooming house), housing units converted to nonresidential space, and vacant units which at the time of the 1970 enumeration were classified as unfit for human habitation, were scheduled to be demolished, or had been condemned for health or safety reasons.

When related to either the 1960 inventory or to the 1970 inventory, the sum of all components except "same" units is a measure of all the changes that took place in the inventory over the period studied. For example, the number of changes which affected the 1960 inventory is the sum of units changed through conversion, units changed through merger, units lost by demolition, and units lost from other causes. Similarly, the number of changes affecting the 1970 inventory is the sum of units changed through conversion, units changed by merger, units added by new construction, and units added by other means.

Selected 1970 characteristics of the housing units and their occupants were also obtained in the CINCH survey for a subsample of the units enumerated for the components of change. (Comparable 1960 data for these units were extracted from the 1960 census computer records.) In addition, "recent movers"--heads of households who moved into their present residences after January 1, 1969--were questioned as to the nature of their previous residences and the principal reasons for moving.

#### **Survey Design**

A systematically selected sample of housing units enumerated in the 1960 and 1970 censuses in selected areas was used for this survey. Housing units sampled were located in the 357 primary sampling units (PSU's), consisting of counties or groups of counties used for Census Bureau current statistics programs.

The CINCH sample was designed to produce summaries for the United States and the four geographic regions (total, inside and outside SMSA's, and inside and outside the principal central cities of the SMSA's); and for each of 15 selected SMSA's (total, and inside and outside the central cities of these SMSA's). The 15 SMSA's were Atlanta, Boston, Buffalo, Chicago, Cleveland, Detroit, Houston, Los Angeles-Long Beach, Miami, New York, Philadelphia, San Francisco-Oakland, St. Louis, Seattle-Everett, and Washington.

Several samples were required to produce the necessary data. A total sample of about 320,000 units was used to measure the components of inventory change. Data on demographic and housing characteristics were obtained from a subsample of about 120,000 units.

Four enumeration procedures were used; the particular procedure used depended on the source of the sample--1960 or 1970 census address records--and on the quality of the addresses listed in the 1960 records. For CINCH purposes, areas were classified as "good address" areas if approximately 85 percent of the housing units could be identified by house number and street, e.g., 345 North Main Street, Apartment 120. These generally were urban areas.

For the sample of 1960 addresses in areas which did not have house numbers and street addresses--generally rural areas--Procedure A was followed. This procedure involved advance listing and sampling tasks which were completed prior to the time of the actual CINCH enumeration. These advance tasks included (1) selecting a sample of some 2,000 land-area segments; (2) listing all buildings with living quarters in the area segments by address or other location identification; and (3) selecting a sample of these buildings for CINCH enumeration. The CINCH enumerator later visited these sample buildings and determined the 1960-70 changes (including whole-structure additions made since 1960) by comparing key characteristics of the 1970 units with information shown for units at the same address in the 1960 census listing book. The sample of housing units inside each land-area segment was supplemented by a "list" sample, generally consisting of the addresses of six 1960 housing units in the general location of each area segment. Enumerators visited these sample addresses to determine the 1970 status of the buildings and thus obtain measures of whole-structure losses in rural areas, i.e., demolitions, structures moved from site, etc.

For the sample of 1960 addresses in areas where the addresses were "good"--principally urban areas--Procedure B was followed. For this procedure, a sample of units was selected from the 25-percent sample of housing units for which detailed data had been obtained in the 1960 census. After locating the structures containing the 1960 sample units (or the sites of those structures), enumerators determined components of change (except those for new construction and whole-structure additions) by comparing the 1970 status with the 1960 status as shown by the data in the 1960 census listing book. For those structures still containing housing units, detailed characteristics were obtained for a subsample of 1970 units.

In the CINCH survey, the counts and most of the data on characteristics of new construction were obtained from tabulations of the April 1970 census records for units built between 1960 and 1970. Since data on structural condition and characteristics of previous housing of recent movers--items required for the CINCH report--were not collected in the April 1970 census, it was necessary to select and enumerate CINCH samples of units constructed from 1960 to 1970. These sample units--for which only 1970 data would be obtained--were selected from April 1970 census records and designated the "1970 sample." Two procedures were used for selecting and enumerating these 1970 sample units--Procedure C for units with good addresses (urban areas) and Procedure

D for units with less satisfactory addresses (rural areas). Procedure C was also used to obtain counts and characteristics of units in whole structures added to the inventory from 1960 to 1970 by means other than new construction. Only new-construction units were enumerated under Procedure D because data on the other types of additions to the inventory were obtained in the Procedure A enumeration.

#### Preenumeration Activities

The computer was used to determine the CINCH sample-specific housing units in the case of Procedures B, C, and D, and sample land-area segments for Procedure A. In the case of Procedure B 1960 samples and the 1970 sample in the conventional nonmail areas and noncity delivery mail areas of the decennial census, addresses were obtained for the sample unit shown on the computer printouts from the 1960 and 1970 census address listing books by matching selected information. This operation was not required for the 1970 sample in the census city delivery mail areas since the addresses were available from the sample source--the 1970 computer tape address register--and hence were printed out on the computer listing of the sample units. To reduce unnecessary field enumeration, the addresses of the 1970 sample units were checked against the 1960 census listing books. Only those units not shown in the 1960 books (i.e., those presumably added to the inventory since 1960 as a result of new construction or other whole-structure additions) were selected for enumeration in the field.

The materials and the enumeration forms (H-1, H-2, and H-3) were then assembled into appropriate individual enumeration assignments on the basis of location of the sample units or area segments, placed in folders or envelopes, and mailed to the regional offices. The operation for obtaining the addresses, checking the 1970 sample, and processing the materials needed for field enumeration were performed by the census operations office in Jeffersonville, Ind.

#### Field Organization and Training

In order to collect data for the 1970 CINCH survey, 19 temporary field offices were established across the country. Twelve of the CINCH offices were located in the 12 permanent Census Data Collection Centers (regional offices), eight of which were located in the CINCH SMSA's. In addition, a field office was set up in each of the seven other SMSA's where regional offices were not located.

Each SMSA office was staffed with one CINCH program supervisor, two assistants (crew leaders), one supervisory clerk, five regular clerks, and 30 enumerators. The personnel for the SMSA office generally were drawn from the decennial census staff. A regional office supervisor and, where the workload warranted, regional technicians were provided from the regular regional staff to supervise CINCH operations in the areas outside the CINCH SMSA areas and to generally oversee the entire CINCH operation in both SMSA and non-SMSA offices. In the four regional offices not in CINCH SMSA's, enumeration and field processing were performed by current survey interviewers and regular office staff.

Training of CINCH personnel was conducted in four stages from September 8 through November 2, 1970:

1. After completing a home study course September 8-11 for orientation in the basic enumeration procedures of the survey, two regional office supervisors from each region attended a training session in Washington September 14-17 for more intensive training in all enumeration and field office procedures.
2. September 21-25, following a home study course, the CINCH program supervisor, supervisory clerk, and three crew leaders from each SMSA in the regional office were trained by a regional office supervisor. Whenever possible, senior current survey enumerators also attended this session.
3. Enumerators also completed the preliminary home study course and then received 2-1/2 days of classroom training from their respective crew leaders. Training for enumerators was divided into three sessions. The SMSA's were split into two groups, with enumerators from the first group receiving training sometime in the week of October 12 and those from the other group in the week of October 19. Enumerators for the remaining PSU's were trained in the week of October 26. Those enumerators assigned Procedure C and D cases received appropriate additional training in a special home study course completed before the start of enumeration.

4. Editors were trained around November 2, after the survey had begun. Five enumerators, selected from those who had completed interviewing assignments, were given 4 hours of training in editing by the supervisory clerk at the area office, followed by on-the-job training for the remainder of the working day.

Training guides and aids, including filmstrips, were provided for all levels of the training operations. Trainers read the training guides aloud to their groups and led them in practice exercises and interviews.

#### Enumeration

From October 1970 to March 1971, CINCH interviewers enumerated the 1960 sample under Procedures A and B in the 15 SMSA's, while current survey enumerators worked in the remaining sample areas. Enumeration of the 1970 sample for estimation of new construction, under Procedures C and D, was not begun until January 1971; by July 1971, 90 percent of this enumeration was complete.

Three basic forms were used to collect data for the enumeration:

1. Inventory Changes, Form 70H-1. This basic inventory document was completed by the enumerator for all housing units in the survey. The form was divided into an identification section, five interviewer sections (A through E), and one section for office use (section X). The identification was filled in by the enumerator before the interview commenced from information on the folder identification label included in his kit. Section A, used to determine which units to enumerate in multiunit buildings, was completed in Procedure B only. In section B the enumerator entered

the addresses and names of household heads for the housing units in the structure containing the sample unit shown in the 1960 census listing book, and information about the changes which had occurred since 1960, including the current use of the site of the 1960 structure if it no longer existed, and public or private ownership of such sites.

Section C, used in all procedures, contained probing questions asked by the enumerator to identify and properly classify the 1970 living quarters to be listed in Section D. Section D, completed in all procedures, was used to list the actual 1970 housing units, their addresses, names of household heads, number of occupants, types of quarters, number of housing units in the structure, and year built. The Procedure A or B interviewer, after describing the 1970 unit and comparing it to the corresponding 1960 unit, indicated the appropriate component of change in section D and also in section B. The enumerator also indicated in section D, item 14, whether a Form 70H-2 (see below) was to be completed for this unit. Space was provided on the H-1 form for information on eight housing units; a continuation H-1 form was prepared when the number of 1970 units exceeded eight.

The method of preparing the H-1 form varied according to type of enumeration procedure. In Procedure B the enumerator transcribed the address and the household head's name for each unit in the structure containing the sample unit from the 1960 listing books onto the form (in section B), compared this information with the current status of the unit (as entered in section D), and determined the appropriate components of change. When there were nine or more units in the building, the interviewer selected a subsample according to specific instructions and limited the section D enumeration to the subsampled units.

Procedure A was performed in essentially the same manner as Procedure B. The enumerator visited the addresses of the sample units listed in the area segment sampling form prepared prior to the start of the CINCH survey. The enumerator then transcribed information from the 1960 census listing book for the sample units in section B and the current data for the units in section D. The section D entries then were compared with the 1960 data in section B for the corresponding units to determine the components of change and the remaining appropriate entries to be made in section B of the H-1 form.

Inasmuch as Procedures C and D (1970 sample) were used to obtain information about units constructed from 1960 to 1970 (and, in the case of Procedure C, units otherwise added to the inventory during this period), completion of the H-1 form under these two procedures was generally limited to section D (1970 data). However, when changes had occurred in the sample unit since the April 1970 census, or if the interview revealed that the unit had actually been built prior to 1960, section B also had to be filled, using information supplied by the respondent.

**2. Characteristics, Form 70H-2.** This form was used to obtain additional information for specified types of housing units in the CINCH sample and their occupants.

For Procedure A (1960 sample in rural areas), Form 70H-2 was completed for all sample units except those classified as "new construction." For Procedure B (1960 sample in urban areas), the form was completed only for units in the 1970 inventory enumerated in section D of the H-1 form which were classified as "same," "conversion," or "merger," and which corresponded to the 1960 CINCH sample units. Form 70H-2 also was completed for all units moved to or newly constructed on the site of the 1960 sample units, with the same address; or units created from group quarters or nonresidential space in buildings containing the 1960 CINCH sample unit.

The H-2 form was completed for all newly constructed and added units for Procedure C (1970 sample in urban areas), and for all new-construction units enumerated in Procedure D (1970 sample in rural areas). It was not filled under any procedure for living space classified as group quarters in section D of the H-1 form.

The H-2 characteristics questionnaire consisted of identification items; 41 questions about characteristics of the occupants, the housing unit, the structure, and, in the case of recent movers (household heads moving 1969 or later), the previous residence; space for the enumerator's comments; and space for office coding of the data collected. Identification entries were copied from Form 70H-1 and the folder identification label. The questions on characteristics were asked in numerical order by the enumerator. Space was provided on the form to list 10 occupants per unit. A continuation of the same form was used when more than 10 persons occupied one unit.

The enumerator used a flashcard to aid the respondent in answering questions 20 and 33, on value of property, and 36, the main reason for moving, on the 70H-2 characteristics questionnaire.

**3. Address Sample, Form 70H-3.** This form was used only in Procedure A (1960 sample in rural areas) to identify structures which contained CINCH sample units in 1960 but which were no longer in existence or no longer contained housing units in 1970. The form was usually completed by the enumerator for six addresses located in the same 1960 enumeration district as the balance of his assignment in the sample land-area segment. Using information on his Interviewer's Control Record, the enumerator located each sample housing unit in the 1960 census listing book from which he then transcribed the address for each unit and, if occupied, the name of the 1960 household head. A determination was made whether or not the building still existed and/or still contained housing units, and, if not, the reason for the loss (i.e., the component of change). For structures no longer in existence the enumerator also determined the current use of the site and the public or private ownership of such sites. Space was provided to list six units on each form.

#### Control of Quality

Crew leaders were responsible for maintaining a quality control program covering production, error rates,

and noninterview rates. The crew leader evaluated and reviewed each enumerator's work, reviewed Edit Reports (see below), and completed Interviewer Evaluation Reports, all of which were submitted to the area supervisor. It was the crew leader's responsibility to recommend the release of those enumerators who could not complete their assignments satisfactorily.

Specially trained clerks (who had received training and experience as enumerators) completed an Edit Report for each enumerator's assignment folder in connection with the review of the completed forms for accuracy, completeness, consistency, and acceptability. Assignments which failed the review were reassigned to the appropriate enumerator for followup.

## RESIDENTIAL FINANCE

### Purposes and Uses of the Data

Because of the large amount of money involved in the building and maintenance of the Nation's housing, information gained from this survey is widely used in planning and decision-making by--

1. Government, including Congress and various Federal agencies, which needs such information to formulate policies and programs for--

a. Regulating the credit flow.

b. Encouraging residential building by providing government mortgage insurance or guarantees (through the Federal Housing Administration and the Veterans Administration) and by facilitating a market for residential mortgages (through activities of the Government National Mortgage Association and the Federal National Mortgage Association).

c. Stimulating provision of housing for low and moderate income families through grants to local public housing agencies, interest subsidies for home buyers, and rent supplements for renters.

2. Lending institutions--such as banks, insurance companies, and savings and loan associations--for evaluating their current mortgage portfolios and determining the scope and terms of future lending activities.

3. Builders--for assessing the housing market situation in terms of the financial capabilities of prospective home buyers and property investors.

Questionnaires were mailed to both property owners and mortgage holders.

The following types of information were collected:

1. Mortgage characteristics, such as number of mortgages, original and outstanding amounts of loan, frequency and amount of payments, items covered by payments, government insurance status, and type of lender.

2. Property characteristics, such as value, purchase price, year built, year acquired, number of housing units, number of rooms, and housing expenses.

3. Owner characteristics, such as race, sex, age, size of household, veteran status, and income of owner-occupants of one-housing-unit properties; and type of owner (individual, corporation, etc.) of rental property.

The data collected are summarized for the entire United States, for the four census regions (Northeast, South, West, and North Central), for metropolitan areas collectively, for the central city and for the suburban ring of metropolitan areas collectively, and by size of place.

### Survey Design

The 1970 Residential Finance Program was conducted by mailing questionnaires to a sample of property owners and to the lenders who held the mortgages on the sample properties. The sample was constructed to present a cross-section of the nonfarm, privately owned residential properties in the Nation. It was drawn from the units enumerated in the 1970 Census of Population and Housing that were in the 357 PSU's used for current surveys of the Census Bureau. The sample consisted of about 65,000 properties, half of which were homeowner properties and the other half rental, and included units in every State and the District of Columbia.

The sample addresses for the Residential Finance Program were obtained from three sources: For areas in which residents received mail questionnaires in the decennial census, sample units were selected from the computer-generated tape address registers and from the address registers prepared by field personnel before the decennial census questionnaires were mailed out; for conventional (nonmail) areas, units were selected from the address registers compiled by enumerators as they canvassed their assigned areas for the 1970 census.

The housing units on the tape address registers were first divided into two groups--those at addresses containing less than 50 units and those at addresses with 50 units or more. From the group of addresses with less than 50 units, a sample of one housing unit out of every 1,300 units was drawn. Then the group of those addresses with 50 or more units was subdivided into one of addresses with 50 to 99 units, and another with 100 or more units. The units in the 50-99-unit group were sampled at the rate of one out of every 110 housing units; all addresses with 100 or more units were included in the sample automatically. The entire property containing a selected sample unit then became part of the sample to be enumerated.

For those 1970 census areas where address registers had been prepared by hand by field personnel, computer summary tapes for enumeration districts were employed. The sample was selected in the same manner as in the computer address register regions, except that housing units serial numbers were used because addresses did not appear on the tapes. The serial numbers were then matched to the corresponding addresses contained in the handwritten address registers. These addresses were

sampled at the rate of one out of every 1,300 units for all addresses; the entire property at each selected address was in the sample.

### Field Organization

The 1970 Residential Finance Survey was essentially a centralized mail-out/mail-back operation conducted by the census operations office in Jeffersonville, Ind. Field enumeration was limited to followup of nonresponses to the mail requests and administered by the 12 Census Data Collection Centers (regional offices). Each office had a Residential Finance Program supervisor whose staff included several interviewers and clerks. The exact number depended on the workload of nonresponses in the region of a particular office.

The Residential Finance supervisors were trained in Washington in a one-day session on April 22, 1971. They, in turn, trained the interviewers at the regional offices. These interviewers, most of whom had been working on current survey projects or had had census experience, reviewed a home study guide before attending the training sessions. The training sessions at the regional offices covered the followup procedures for completing the owner questionnaire. They were held during the week of April 25 and lasted one day. Interviewers did not receive classroom training on use of the lender's questionnaire, but learned this procedure through home study instead.

### Enumeration and Followup Procedures

Four different questionnaires were used to collect data for the 1970 Residential Finance Program:

1. Homeowner Questionnaire, Form 70H-10. This questionnaire was mailed to occupants of properties with one to four housing units.
2. Rental Property Questionnaire, Form 70H-11. This questionnaire was mailed to owners or agents of all other residential properties (i.e., those properties with five or more housing units, or those with less than five units when none was owner-occupied as indicated by responses on the H-10 and H-13 questionnaires).
3. Mortgagee (Lender) Questionnaire, Form 70H-12. This questionnaire was mailed to lenders to whom mortgage payments were made, as identified on H-10 and H-11 questionnaires.
4. Owner-Seeker Letter, Form 70H-13. This form was sent to apartments in properties with five or more units in order to determine the name and address of the owner or agent to whom rental payments were

made. Form 70H-11 could then be mailed to these owners or agents. A maximum of 10 Forms 70H-13 were sent to each address.

The Jeffersonville operations office prepared control cards showing the location and ownership of all sample housing units. In addition, these cards served as a record of the mailing of forms and necessary followup procedures.

The Homeowner Questionnaires, 70H-10, were mailed out on February 26, 1971. On the same date owner-seeker letters, Form 70H-13, were also sent to apartments in rental properties in the sample in order to determine the names and addresses of the owner or rental agents to whom the 70H-11 Rental Property Questionnaires should be sent. The Rental Property Questionnaires were mailed out on April 9. Respondents filled in and returned the questionnaires to the Jeffersonville operations office, where they were checked for completeness. Incomplete questionnaires were assigned to the appropriate regional office for followup.

Followup letters and duplicate questionnaires were sent to owners who failed to respond to the original questionnaire within a reasonable amount of time. If no response was obtained after a second letter, the case was turned over to the appropriate regional office for followup. Interviewers at these offices were also assigned questionnaires for properties for which no owner had been identified. The interviewer visited the property and identified the owner, interviewing him at the sample address if he lived there. The interviewer also visited absentee owners located in his followup area. Absentee owners outside this area were assigned to other interviewers in whose areas the owners were situated.

Names and addresses of the mortgage holders or their agents were transcribed from completed Homeowner and Rental Properties Questionnaires by the Jeffersonville operations office to the Mortgagee Questionnaires, Form 70H-12. The Mortgagee Questionnaires were mailed in three cycles--in July, August, and September. Followup letters were sent to lenders who failed to respond. However, no followup letters were sent to lenders who received six or more questionnaires. Instead, such cases were assigned directly to the field. Followup interviewers dealt mainly with lenders who were individuals, asking them the questions on the questionnaire. The interviewers were not expected to conduct interviews at large lending institutions, but called or visited them to persuade them to complete the questionnaires they had been sent.

Completed questionnaires were sent from the field offices to the Jeffersonville census operations office for processing of the data.

Table 1. Items of Data Collected for Tabulation, Components of Inventory Change Survey

Item	Form H-1 <sup>1</sup>	Form H-2 <sup>1</sup>	Form H-3 <sup>1</sup>	Item	Form H-1 <sup>1</sup>	Form H-2 <sup>1</sup>	Form H-3 <sup>1</sup>
Components				1970 Characteristics of Housing Unit			
Same.....	X			Type of living quarters.....		X	
Conversions.....	X			Number of housing units in structure.....		X	
Mergers.....	X			Year built.....		X	
Other additions.....	X			Number of rooms.....			X
From group quarters.....	X			Number of bedrooms.....		X	
From nonresidential use.....	X			Number of bathrooms.....		X	
Moved to site.....	X			Water supply.....		X	
New construction.....	X			Flush toilet.....		X	
Losses				Bathtub or shower.....		X	
To group quarters.....	X	X		Heating equipment.....		X	
To nonresidential use.....	X	X		Condition of unit.....		X	
Demolitions.....	X	X		Vacancy status.....		X	
Moved from site.....	X	X		Duration of vacancy.....		X	
Unfit.....	X	X		Tenure.....		X	
Condemned.....	X	X		Rent.....		X	
Other (to be demolished, fire, flood, wind, hail, miscellaneous)....	X	X		Value of property.....		X	
				Cost of utilities and fuel.....		X	
1970 Characteristics of Household				Characteristics of Previous Residence <sup>3</sup>			
Number of persons.....		X		Same or different household head.....			X
Relationship to head.....		X		Location.....			X
Age of persons.....		X		Number of rooms.....			X
Sex of head of household.....		X		Year built.....			X
Color or race of head of household.....		X		Tenure.....			X
Income <sup>2</sup> .....		X		Value.....			X
Education of head of household.....		X		Disposition.....			X
Year head moved into unit.....		X		Rent.....			X
Year other occupants moved.....		X		Reason for moving.....			X
				Number of housing units.....			X
				Number of times moved.....			X

<sup>1</sup>Equivalent form numbers for 1959 were H-7 and H-7a (for H-1), H-8 (for H-2), and H-14 (for H-3).<sup>2</sup>Asked only of occupants 14 years of age or older.<sup>3</sup>Asked only when head of household had moved into present residence in 1969 or later.

Table 2. Description of Forms, Components of Inventory Change Survey

Form	Use	Distribution	Specification
70H-1 Inventory Change	Used to enumerate all survey units to determine components of change from 1960 to 1970.	Included in enumerator's kit.	18" X 14 3/4", folded to 9" X 14 3/4". White paper, black ink. 700,000 forms printed.
70H-2 Characteristics	Used to enumerate characteristics of a subsample of units, occupants, and, for recent movers, previous residences.	Included in enumerator's kit.	18" X 14 3/4", folded to 9" X 14 3/4". White paper, black ink. 400,000 forms printed.
70H-3 Address Sample	Used to enumerate a sample of 1960 rural-area addresses to determine whole-structure losses and the current use of sites where such losses occurred.	Included in enumerator's kit.	8" X 10 1/2". Blue paper, black ink. 10,000 forms printed.

Table 3. Items of Data Collected for Tabulation, Residential Finance Survey

Item	Form H-10	Form H-11	Form H-12	Item	Form H-10	Form H-11	Form H-12
Form of debt.....	X	X		Whether mortgage holder participated in earnings of property.....			
Government insurance status.....			X	Purchase price of property when acquired.....			X
First mortgage same one assumed or placed when building acquired, or placed after property acquired.....	X	X		Year property acquired.....		X	X
If first mortgage placed after property acquired, whether refinanced, and if so, with same or different lender.....	X	X		Real estate taxes.....		X	X
Purpose of first mortgage placed after property acquired.....	X	X		Current market value.....		X	X
Amount of loan when made or assumed.....	X	X	X	Number of rooms.....		X	X
Outstanding debt.....			X	Year built.....		X	X
Year made or assumed.....	X	X	X	Number of mortgages on property.....		X	X
Term.....			X	Age of owner.....		X	
Interest rate.....			X	Color or race of owner.....		X	
Whether interest rate could be changed during life of mortgage.....			X	Sex of owner.....		X	
Amount of interest and principal payments.....			X	Veteran status of owner or spouse.....		X	
Whether regular payments would pay off loan by end of term.....			X	Persons in household.....		X	
Whether (a) principal, (b) interest, (c) real estate taxes, (d) property insurance, or (e) other, included in regular payments.....			X	Selected housing costs.....		X	X
Current status of payments.....			X	Family income.....		X	
Number of payments past due.....			X	How acquisition of property financed (cash, gift, mortgage, etc.).....		X	X
Legal foreclosure proceedings underway...			X	Major source of downpayment.....		X	X
Type of holder of mortgage: Commercial bank, mortgage company, etc.....			X	Type of property owner (individual, corporation, government agency, etc.).....			X
Whether mortgage serviced for holder....			X	Residential receipts from rent during past year.....			X
Whether mortgage holder's address in same or different Region than property..			X	Selected expenses as percent of rental receipts.....		X	X
Whether mortgage holder (a) originated, or (b) purchased mortgage from previous servicer, or (c) from someone else..			X	Estimated vacancy loss as percent of rental receipts.....			X
			X	Number of buildings.....		X	X
			X	Number of housing units.....		X	X
			X	Ownership of land.....		X	X

<sup>1</sup>One-housing-unit properties only.

**Table 4. Description of Forms, Residential Finance Survey**

Form number and title	Use	Distribution	Specifications
70 H-10 Homeowner Questionnaire	Used to collect mortgage, property, and owner characteristics data for mortgaged and nonmortgaged properties with 1-4 housing units at least one of which was owner-occupied.	Mailed to a sample of owners of owner-occupied properties.	14" X 16", folded to 14" X 8". White paper, green ink. 220,000 forms printed.
70 H-11 Rental Property Questionnaire	Used to collect mortgage and property data for mortgaged and nonmortgaged properties with 5 or more housing units, and with 1-4 housing units if no unit was owner-occupied.	Mailed to a sample of owners of rental properties.	14" X 16", folded to 14" X 8". Yellow paper, black ink. 160,000 forms printed.
70 H-12 Mortgagee (Lender) Questionnaire	Used to collect detailed mortgage data from the holders or servicers of mortgages reported on the forms 70 H-10 and 70 H-11.	Mailed to holders or servicers of mortgages.	10 1/2" X 16", folded to 10 1/2" X 8". White paper, black ink. 220,000 forms printed. Also respondent's file copy, green paper, black ink.
70 H-13 Owner-Seeker Letter	Used to obtain name of owner or rental agent of properties with 5 or more housing units.	Mailed to a sample of rental properties. Maximum of 10 letters per property.	8" X 10 1/2". White paper, blue ink, printed on one side. 350,000 forms printed.



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# FORMS

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# COMPONENTS OF INVENTORY CHANGE SURVEY

## 70H-1. Inventory Changes

<b>NOTICE</b> - Response to this inquiry is required by law (Title 13, U.S. Code). By the same law, your report to the Census Bureau is confidential. It may be seen only by sworn Census employees and may be used only for statistical purposes.		<small>BUDGET BUREAU NO. 41-S6910 APPROVAL EXPIRES APRIL 30, 1971</small>	
<small>FORM 70 H-1 1-26-70 28-1</small>	<small>U. S. DEPARTMENT OF COMMERCE BUREAU OF THE CENSUS</small>	<small>a. Sheet _____ of _____ sheets</small>	<small>b. PSU No.</small>
<b>COMPONENTS OF CHANGE</b>		<small>c. ED No.</small>	<small>d. Control No.</small>
<b>H-1 INVENTORY CHANGES</b>		<small>e. City, town, borough</small>	
<b>1970 CENSUS OF HOUSING</b>		<small>f. State</small>	

<b>SECTION A - PRECANNASIS (FOR PROCEDURE "B" ONLY)</b>			
<small>(a) Total number of units in the building (If a building has 1 or more addressee, count all the units in that building.)</small>		<small>(b) Total number of units on the same floor as the sample unit</small>	
<input type="checkbox"/>	<small>8 OR LESS (Continue with Section B and interview all units in this building)</small>	<input type="checkbox"/>	<small>9 OR MORE (Go to (b))</small>
<input type="checkbox"/>	<small>8 OR LESS (Continue with Section B and interview all units on the same floor as the sample unit))</small>		<input type="checkbox"/>
<small>9 OR MORE (Draw diagram in Section E. Refer to manual for instructions)</small>			

<small>List specific addresses of HU's from 1960 Listing Book</small>			<b>Current Status</b>					
<small>1960 Listing Book</small>	<small>Name of Head and Specific Address</small>	<small>TO NONRESIDENTIAL DEMOLished* MOVED from site* UNFIT CONDemed BOARDed UP OTHER* (specify)</small>	<small>S (SAME) CONVERTed MERged TO GQ (Group Quarters)</small>		<small>FOR OFFICE USE ONLY</small>			
<small>Sample Key Letter (Col. 5)</small>	<small>(1)</small>	<small>(2)</small>	<small>Enter status (3a)</small>	<small>Enter current use of site* (3b)</small>	<small>Enter status (4a)</small>	<small>Enter 1970 Unit No. (4b)</small>	<small>H-100 if not *5*</small>	<small>H-2 if *5*</small>
<small>FOSDIC Page No. (Col. 7)</small>			<input type="radio"/>	<input type="radio"/>				
<small>Key Letter</small>			<input type="radio"/>	<input type="radio"/>				
<small>Page No.</small>			<input type="radio"/>	<input type="radio"/>				
<small>Key Letter</small>			<input type="radio"/>	<input type="radio"/>				
<small>Page No.</small>			<input type="radio"/>	<input type="radio"/>				
<small>Key Letter</small>			<input type="radio"/>	<input type="radio"/>				
<small>Page No.</small>			<input type="radio"/>	<input type="radio"/>				
<small>Key Letter</small>			<input type="radio"/>	<input type="radio"/>				
<small>Page No.</small>			<input type="radio"/>	<input type="radio"/>				
<small>Key Letter</small>			<input type="radio"/>	<input type="radio"/>				
<small>Page No.</small>			<input type="radio"/>	<input type="radio"/>				
<small>Key Letter</small>			<input type="radio"/>	<input type="radio"/>				
<small>Page No.</small>			<input type="radio"/>	<input type="radio"/>				
<small>Key Letter</small>			<input type="radio"/>	<input type="radio"/>				
<small>Page No.</small>			<input type="radio"/>	<input type="radio"/>				
<small>Key Letter</small>			<input type="radio"/>	<input type="radio"/>				
<small>Page No.</small>			<input type="radio"/>	<input type="radio"/>				
<small>Key Letter</small>			<input type="radio"/>	<input type="radio"/>				
<small>Page No.</small>			<input type="radio"/>	<input type="radio"/>				
<small>Key Letter</small>			<input type="radio"/>	<input type="radio"/>				
<small>Page No.</small>			<input type="radio"/>	<input type="radio"/>				

**NOTE TO INTERVIEWER:** This commences in Section E on page 4.

\*If the 1960 unit no longer exists at this address, describe in item 3b the current use of the site, for example: residential building, motel, office building, store, gas station, school, hospital, park, highway, vacant lot, etc. Fill appropriate circle to indicate whether building, etc., is under PRIVATE or PUBLIC ownership (Federal, State, or local government agency).

## **COMPONENTS OF INVENTORY CHANGE SURVEY**

13

#### **70H-1. Inventory Changes--Continued**

**SECTION C - LIVING QUARTERS DETERMINATION**

I. Which person or group of persons have separate living quarters?

(Ask for each person or group of persons who has separate quarters)

Yes \_\_\_\_\_ No \_\_\_\_\_

If Yes to either II or III, is there a separate HU under this unit on the next available line in Sec. D.)

II. Do these (specify location) quarters have direct access from the outside or through a common hall?

Yes \_\_\_\_\_ No \_\_\_\_\_

If Yes to either II or III consider this person or group of the household listed items 6 and 7.

III. Do these (specify location) quarters have complete kitchen facilities, that is, a sink, range, and refrigerator for the occupants' own use?

Yes \_\_\_\_\_ No \_\_\_\_\_

IV. Are there any other persons occupying families living in this building (Read)?

Ask item B and III when necessary for Sec. D.) and its additional HU and Sec. D.)

**SECTION D - 1970 UNITS (LIST AND INTERVIEW CURRENT LIVING QUARTERS)**

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Section A - FOR OFFICE USE ONLY									
A. PSU No.	B-Type of procedure	C. Control No.	D. No. of 1970 samples listed in Sec. "D"	E. No. of 1960 sample units listed in Sec. "B"	F. Total No. G. sample units listed in Sec. "B"	H.	I. Within Control Sequence No.		
○ ○ ○ 1	○ ○ ○ 1	○ ○ ○ 1	○ ○ ○ 1	○ ○ ○ 1	○ ○ ○ 1	○ ○ ○ 1	○ ○ ○ 1	1st 2nd 3rd SU SU SU	
○ ○ ○ 2	○ ○ ○ 2	○ ○ ○ 2	○ ○ ○ 2	○ ○ ○ 2	○ ○ ○ 2	○ ○ ○ 2	○ ○ ○ 2	○ ○ ○ 2	
○ ○ ○ 3	○ ○ ○ 3	○ ○ ○ 3	○ ○ ○ 3	○ ○ ○ 3	○ ○ ○ 3	○ ○ ○ 3	○ ○ ○ 3	○ ○ ○ 3	
○ ○ ○ 4	○ ○ ○ 4	○ ○ ○ 4	○ ○ ○ 4	○ ○ ○ 4	○ ○ ○ 4	○ ○ ○ 4	○ ○ ○ 4	○ ○ ○ 4	
○ ○ ○ 5	○ ○ ○ 5	○ ○ ○ 5	○ ○ ○ 5	○ ○ ○ 5	○ ○ ○ 5	○ ○ ○ 5	○ ○ ○ 5	○ ○ ○ 5	
○ ○ ○ 6	○ ○ ○ 6	○ ○ ○ 6	○ ○ ○ 6	○ ○ ○ 6	○ ○ ○ 6	○ ○ ○ 6	○ ○ ○ 6	○ ○ ○ 6	
○ ○ ○ 7	○ ○ ○ 7	○ ○ ○ 7	○ ○ ○ 7	○ ○ ○ 7	○ ○ ○ 7	○ ○ ○ 7	○ ○ ○ 7	○ ○ ○ 7	
○ ○ ○ 8	○ ○ ○ 8	○ ○ ○ 8	○ ○ ○ 8	○ ○ ○ 8	○ ○ ○ 8	○ ○ ○ 8	○ ○ ○ 8	○ ○ ○ 8	
○ ○ ○ 9	○ ○ ○ 9	○ ○ ○ 9	○ ○ ○ 9	○ ○ ○ 9	○ ○ ○ 9	○ ○ ○ 9	○ ○ ○ 9	○ ○ ○ 9	
								1st 2nd 3rd SU SU SU	

# COMPONENTS OF INVENTORY CHANGE SURVEY

## 70H-1. Inventory Changes--Continued

### SECTION C - LIVING QUARTERS DETERMINATION

<p><b>I. Which person or group of persons has separate living quarters?</b></p> <p>(Add II for each person or group of persons who has separate quarters)</p> <p>(If Yes to either II or III this is a separate HU. Enter this unit on the next available line in Sec. D.)</p>	<p><b>II. Do these (specify location) quarters have direct access from the outside or through a common hall?</b></p> <p>Yes      No</p> <p>(If Yes to either II or III this is a separate HU. Enter this unit on the next available line in Sec. D.)</p>	<p><b>III. Do these (specify location) quarters have complete kitchen facilities, that is, a sink, range, and refrigerator for the occupants' own use?</b></p> <p>Yes      No</p> <p>(If "No" to both II and III consider this person or group a part of the household listed in items 6 and 7.)</p>
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### SECTION D - 1970 UNITS (LIST AND INTERVIEW CURRENT LIVING QUARTERS)

<p><b>5. 1970 Unit No.</b></p> <p><b>6. Name of head (Last name first)</b></p> <p><b>7. Address (House No., St., Rd., Apt., location, etc.)</b></p>	<p><b>10. Type of quarters</b></p> <p>(House, apt., flat etc.)</p> <p>(Mobile home or trailer)</p> <p>(Group quarters)</p> <p>(Vacant)</p> <p>(Complete Section B and end interview)</p>	<p><b>11. HU's in building</b></p> <p>(House in)</p> <p>T    U</p> <p>0    1    2    3    4    5    6    7    8    9</p>	<p><b>12. Year built</b></p> <p>(If 1955 or later indicate specific year)</p> <p>1969 or later 1965-1968 1960-64 1955-59 1950-54 1940-49 1939 or earlier</p>	<p><b>13a. Comparison 1960-70</b></p> <p>Some unit</p> <p>Different unit:</p> <ul style="list-style-type: none"> <li>○ Conversion</li> <li>○ Merger</li> </ul> <p>Added unit:</p> <ul style="list-style-type: none"> <li>○ From group quarters</li> <li>○ From nonres.</li> <li>○ Moved to site</li> </ul> <p>New construction</p>	<p><b>13b. Year of change</b></p> <p>Before leaving building or floor to ask IV and V from Sec. C</p> <p>1968 or later 64-67 60-63 NA</p>	<p><b>14. Interviewer</b></p> <p>Should on H-2 be filled for this unit? (See instructions in Section IV of H-4 or in item 16 of H-5)</p> <p>Yes (Fill on H-2)</p> <p>No</p>
<p><b>8. How many persons live in this house (apt.)?</b></p> <p>(Complete Section B and end interview)</p> <p>(Vacant)</p>	<p><b>9. Do all of the occupants of this house (apt.) live and eat together?</b></p> <p>(If "No" ask I in Section C)</p>					
<p><b>5. 1970 Unit No.</b></p> <p><b>6. Name of head (Last name first)</b></p> <p><b>7. Address (House No., St., Rd., Apt., location, etc.)</b></p>	<p><b>10. Type of quarters</b></p> <p>(House, apt., flat etc.)</p> <p>(Mobile home or trailer)</p> <p>(Group quarters)</p> <p>(Vacant)</p> <p>(Complete Section B and end interview)</p>	<p><b>11. HU's in building</b></p> <p>(House in)</p> <p>T    U</p> <p>0    1    2    3    4    5    6    7    8    9</p>	<p><b>12. Year built</b></p> <p>(If 1955 or later indicate specific year)</p> <p>1969 or later 1965-1968 1960-64 1955-59 1950-54 1940-49 1939 or earlier</p>	<p><b>13a. Comparison 1960-70</b></p> <p>Some unit</p> <p>Different unit:</p> <ul style="list-style-type: none"> <li>○ Conversion</li> <li>○ Merger</li> </ul> <p>Added unit:</p> <ul style="list-style-type: none"> <li>○ From group quarters</li> <li>○ From nonres.</li> <li>○ Moved to site</li> </ul> <p>New construction</p>	<p><b>13b. Year of change</b></p> <p>Before leaving building or floor to ask IV and V from Sec. C</p> <p>1968 or later 64-67 60-63 NA</p>	<p><b>14. Interviewer</b></p> <p>Should on H-2 be filled for this unit? (See instructions in Section IV of H-4 or in item 16 of H-5)</p> <p>Yes (Fill on H-2)</p> <p>No</p>
<p><b>8. How many persons live in this house (apt.)?</b></p> <p>(Complete Section B and end interview)</p> <p>(Vacant)</p>	<p><b>9. Do all of the occupants of this house (apt.) live and eat together?</b></p> <p>(If "No" ask I in Section C)</p>					
<p><b>5. 1970 Unit No.</b></p> <p><b>6. Name of head (Last name first)</b></p> <p><b>7. Address (House No., St., Rd., Apt., location, etc.)</b></p>	<p><b>10. Type of quarters</b></p> <p>(House, apt., flat etc.)</p> <p>(Mobile home or trailer)</p> <p>(Group quarters)</p> <p>(Vacant)</p> <p>(Complete Section B and end interview)</p>	<p><b>11. HU's in building</b></p> <p>(House in)</p> <p>T    U</p> <p>0    1    2    3    4    5    6    7    8    9</p>	<p><b>12. Year built</b></p> <p>(If 1955 or later indicate specific year)</p> <p>1969 or later 1965-1968 1960-64 1955-59 1950-54 1940-49 1939 or earlier</p>	<p><b>13a. Comparison 1960-70</b></p> <p>Some unit</p> <p>Different unit:</p> <ul style="list-style-type: none"> <li>○ Conversion</li> <li>○ Merger</li> </ul> <p>Added unit:</p> <ul style="list-style-type: none"> <li>○ From group quarters</li> <li>○ From nonres.</li> <li>○ Moved to site</li> </ul> <p>New construction</p>	<p><b>13b. Year of change</b></p> <p>Before leaving building or floor to ask IV and V from Sec. C</p> <p>1968 or later 64-67 60-63 NA</p>	<p><b>14. Interviewer</b></p> <p>Should on H-2 be filled for this unit? (See instructions in Section IV of H-4 or in item 16 of H-5)</p> <p>Yes (Fill on H-2)</p> <p>No</p>
<p><b>8. How many persons live in this house (apt.)?</b></p> <p>(Complete Section B and end interview)</p> <p>(Vacant)</p>	<p><b>9. Do all of the occupants of this house (apt.) live and eat together?</b></p> <p>(If "No" ask I in Section C)</p>					
<p><b>IF CONTINUING ON ANOTHER SCHEDULE FILL THESE CIRCLES</b></p>						

MAKE NO MARKS IN THIS SECTION

## **COMPONENTS OF INVENTORY CHANGE SURVEY**

U.S. DEPARTMENT OF COMMERCE BUREAU OF THE CENSUS									
FORM 70 H-2 1-26-70 28:1									
COMPONENTS OF CHANGE H-2 CHARACTERISTICS 1970 CENSUS OF HOUSING									
U.S. BUREAU NO. 41-569110 APPROVAL EXPIRES APRIL 30, 1971 Sheet _____ of _____ Sheets									
NOTICE - Response to this inquiry is required by law (Title 13, U.S. Code). By the same law, your report to the Census Bureau is confidential. It may be seen only by sworn Census employees and may be used only for statistical purposes.									
IDENTIFICATION ITEMS									
a. PSU No. (from H-1)	b. ED No. (from H-1)	c. Control No. (from H-1)	d. 1970 Unit No. (from H-1)	e. Sample Key Letter (from H-1)	f. FOSDIC page No. (from H-1)	g. Type procedure (from H-5)			
h. Location (Number, street, box, RFD)		i. City, town, borough, village, unincorporated place			j. County		k. State		
l. Name of respondent (or line No.)		m. Telephone No.		n. Interviewed by		Date	o. Rerinterviewed by		
1. What is the name of the head of this household?									
What are the names of all other persons who live here?  (Enter last name first)  LIST NAMES IN THIS ORDER Head of household Wife of head Unmarried children, oldest first Married children and their families Other relatives of the head Persons not related to the head									
For vacant units write VACANT in line 1									
INTERVIEWER: ASK THESE ITEMS AT END OF INTERVIEW.  Ask for persons 14 years and older, related to the head									
2. How is each person related to the head of this household?  For example: Head Wife Son or daughter Grandfather Uncle Mother-in-law Lodger Lodger's wife Maid, etc.									
3. Sex Sex Male (M)      Female (F)									
4. How old was he on his last birthday? During calendar year 1970, how much did he (or will he) earn in wages, salary, commissions, partnerships, fellowships, bonuses or tips from all jobs? (Not much before deductions for taxes, bonds, dues, or other items) During calendar year 1970, how much money did he (or will he) receive from other income such as interest, dividends, rents, Social Security, pensions, unemployment compensation, veterans' allowances, public assistance, welfare payments, or other regular payments?									
1. For vacant units complete item 5d, and all items with underlined numbers.									
5. Final count (Mark total number of persons from item 1)									
6. Color or race of head If continuing on another schedule, fill these circles.									
7. Is there anyone else who usually lives here but is temporarily away? (Add names above, if necessary)									
8. Is there anyone staying here who has no usual place of residence elsewhere? (Add names above, if necessary)									
9. I have listed (—) persons who live here. Is this correct? (Add names above, if necessary)									
10. (Col. 39)      (Col. 40)      (Col. 41)									
11. (Col. 39)      (Col. 40)      (Col. 41)									
12. (Col. 39)      (Col. 40)      (Col. 41)									
13. (Col. 39)      (Col. 40)      (Col. 41)									
14. (Col. 39)      (Col. 40)      (Col. 41)									
15. (Col. 39)      (Col. 40)      (Col. 41)									
16. (Col. 39)      (Col. 40)      (Col. 41)									
17. (Col. 39)      (Col. 40)      (Col. 41)									
18. (Col. 39)      (Col. 40)      (Col. 41)									
19. (Col. 39)      (Col. 40)      (Col. 41)									
20. (Col. 39)      (Col. 40)      (Col. 41)									
21. (Col. 39)      (Col. 40)      (Col. 41)									
22. (Col. 39)      (Col. 40)      (Col. 41)									
23. (Col. 39)      (Col. 40)      (Col. 41)									
24. (Col. 39)      (Col. 40)      (Col. 41)									
25. (Col. 39)      (Col. 40)      (Col. 41)									
26. (Col. 39)      (Col. 40)      (Col. 41)									
27. (Col. 39)      (Col. 40)      (Col. 41)									
28. (Col. 39)      (Col. 40)      (Col. 41)									
29. (Col. 39)      (Col. 40)      (Col. 41)									
30. (Col. 39)      (Col. 40)      (Col. 41)									
31. (Col. 39)      (Col. 40)      (Col. 41)									
32. (Col. 39)      (Col. 40)      (Col. 41)									
33. (Col. 39)      (Col. 40)      (Col. 41)									
34. (Col. 39)      (Col. 40)      (Col. 41)									
35. (Col. 39)      (Col. 40)      (Col. 41)									
36. (Col. 39)      (Col. 40)      (Col. 41)									
37. (Col. 39)      (Col. 40)      (Col. 41)									
38. (Col. 39)      (Col. 40)      (Col. 41)									
39. (Col. 39)      (Col. 40)      (Col. 41)									
40. (Col. 39)      (Col. 40)      (Col. 41)									
41. (Col. 39)      (Col. 40)      (Col. 41)									

## COMPONENTS OF INVENTORY CHANGE SURVEY

## 70H-2. Characteristics--Continued

FOR OCCUPIED AND VACANT UNITS											
7. How many rooms are in this unit? (Do NOT count bathrooms, porches, balconies, foyers, halls or half-rooms.)		8. How many bedrooms are in this unit? (Count rooms used mainly for sleeping even if used also for other purposes.)		9. Is there hot and cold piped water in this building?		10. Is there a flush toilet for this unit?		11. Is there a bathtub or shower for this unit?			
<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input checked="" type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5 <input type="checkbox"/> 6 <input type="checkbox"/> 7 <input type="checkbox"/> 8 <input type="checkbox"/> 9 <input type="checkbox"/> 10 or more		<input type="checkbox"/> No bedrooms <input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5 or more		<input type="checkbox"/> Yes, hot and cold piped water in this building <input checked="" type="checkbox"/> No, only cold piped water in this building <input type="checkbox"/> No piped water in this building		<input type="checkbox"/> Yes, for this household only <input type="checkbox"/> Yes, but also used by another household <input type="checkbox"/> No flush toilet		<input type="checkbox"/> Yes, for this household only <input type="checkbox"/> Yes, but also used by another household <input type="checkbox"/> No bathtub or shower			
12. How many bathrooms are in this unit? (A COMPLETE bathroom is a room with a flush toilet, bathtub or shower, and wash basin with piped water. A HALF bathroom has at least a flush toilet OR bathtub or shower but does NOT have all the facilities for a complete bathroom.)		13. How is this unit heated?		14. Condition		15. Description of building (Do not ask. Mark from entries in items 10 and 11 on H-1.)		If a one-family house			
<input checked="" type="checkbox"/> No bathroom, or only a half bathroom <input type="checkbox"/> 1 complete bathroom <input type="checkbox"/> 1 complete bathroom, plus half bath(s) <input type="checkbox"/> 2 complete bathrooms <input type="checkbox"/> 2 complete bathrooms, plus half bath(s) <input type="checkbox"/> 3 or more complete bathrooms		Steam or hot water system  Central warm air furnace with ducts to the individual rooms or central heat pump  Built-in electric units (permanently installed in wall, ceiling or baseboard)  Floor, wall, or pipeless furnace  Room heaters WITH flue or vent, burning gas, oil, or kerosene  Room heaters WITHOUT flue or vent, burning gas, oil, or kerosene (not portable)  Fireplaces, stoves, or portable room heaters of any kind  None, unit has no heating equipment		<input checked="" type="checkbox"/> Dilapidated <input type="checkbox"/> Not dilapidated		<input type="checkbox"/> A one-family house <input type="checkbox"/> A building for 2 or more families, OR a mobile home or trailer <input type="checkbox"/> Deteriorating		16. Is this house on a piece of 10 acres or more, OR is any part of this property used as a commercial establishment or medical office?  <input type="checkbox"/> No <input type="checkbox"/> Yes, 10 acres or more <input type="checkbox"/> Yes, commercial establishment or medical office <input type="checkbox"/> No, none of the above			
17. Vacancy status		18. Months vacant		19. Are your living quarters—		20. What is the value of this property, that is, how much do you think this property (house and lot) would sell for if it were for sale?		21. What is the monthly rent for this unit?			
<input type="checkbox"/> Year-round — <input type="checkbox"/> For rent <input type="checkbox"/> For sale only <input type="checkbox"/> Rented or sold, not occupied <input type="checkbox"/> Held for occasional use <input type="checkbox"/> Other vacant <input type="checkbox"/> Seasonal <input type="checkbox"/> Migratory workers		<input type="checkbox"/> Less than 1 month <input type="checkbox"/> 1 up to 2 months <input checked="" type="checkbox"/> 2 up to 6 months <input type="checkbox"/> 6 up to 12 months <input type="checkbox"/> 1 up to 2 years <input type="checkbox"/> 2 years or more		<input type="checkbox"/> Owned or being bought by you or someone else in this household? (Do not include cooperatives and condominiums here)  <input type="checkbox"/> A cooperative or condominium which is owned or being bought by you or someone else in this household?  <input type="checkbox"/> Rented for cash rent?  <input type="checkbox"/> Occupied without payment of cash rent?		Less than \$5,000   \$5,000 - \$7,499   \$7,500 - \$9,999   \$10,000 - \$12,499   \$12,500 - \$14,999  \$15,000 - \$17,499   \$17,500 - \$19,999   \$20,000 - \$24,999   \$25,000 - \$34,999   \$35,000 - \$49,999  \$50,000 or more		\$ .00 <input type="checkbox"/> .00 <input type="checkbox"/> .00 <input type="checkbox"/> .00 <input type="checkbox"/> .00  <input type="checkbox"/> Yes, average monthly cost is \$ .00 <input type="checkbox"/> Yes, average monthly cost is \$ .00 <input type="checkbox"/> Yes, yearly cost is \$ .00 <input type="checkbox"/> Yes, yearly cost is \$ .00			
IF VACANT										IF OCCUPIED	
IF RENTED FOR CASH RENT*										FOR ALL OCCUPIED UNITS	
22. In addition to the rent (entered in item 21) do you also pay for—										23. What is the highest grade (or year) of regular school which — (name of head in item 1) has completed?	
a. Electricity?		b. Gas?		c. Water?		d. Oil, coal, kerosene, wood, etc?		24. In what year did — (name of head in item 1) move into this unit?		25. Did any other member of this household move in before that?	
<input type="checkbox"/> Yes, average monthly cost is \$ .00		<input type="checkbox"/> Yes, average monthly cost is \$ .00		<input type="checkbox"/> Yes, yearly cost is \$ .00		<input type="checkbox"/> Yes, yearly cost is \$ .00		Elementary through high school (grade or year)  1   2   3   4   5   6   7   8   9   10   11   12   6 or more		1969 or later (ask items 25 - 41)  1968  If 1968 or earlier, ask item 25  1965-66  1960-64  1950-59  1949 or earlier  Never attended school	
<input type="checkbox"/> Yes, included in rent		<input type="checkbox"/> No, included in rent		<input type="checkbox"/> No, included in rent or no charge		<input type="checkbox"/> No, included in rent				<input type="checkbox"/> No <input type="checkbox"/> Yes - If "Yes," in what year? <input type="checkbox"/> 1969 or later <input type="checkbox"/> 1968 <input type="checkbox"/> 1965-66 <input type="checkbox"/> 1960-64 <input type="checkbox"/> 1950-59 <input type="checkbox"/> 1949 or earlier	
<input type="checkbox"/> No, electricity not used		<input type="checkbox"/> No, gas not used		<input type="checkbox"/> No, fuels not used		<input type="checkbox"/> H <input type="checkbox"/> T <input type="checkbox"/> U <input type="checkbox"/> g					
<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5 <input type="checkbox"/> 6 <input type="checkbox"/> 7 <input type="checkbox"/> 8 <input type="checkbox"/> 9		<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5 <input type="checkbox"/> 6 <input type="checkbox"/> 7 <input type="checkbox"/> 8 <input type="checkbox"/> 9		<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5 <input type="checkbox"/> 6 <input type="checkbox"/> 7 <input type="checkbox"/> 8 <input type="checkbox"/> 9		<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5 <input type="checkbox"/> 6 <input type="checkbox"/> 7 <input type="checkbox"/> 8 <input type="checkbox"/> 9					
<input type="checkbox"/> 10 <input type="checkbox"/> 11 <input type="checkbox"/> 12 <input type="checkbox"/> 13 <input type="checkbox"/> 14 <input type="checkbox"/> 15 <input type="checkbox"/> 16 <input type="checkbox"/> 17 <input type="checkbox"/> 18 <input type="checkbox"/> 19 <input type="checkbox"/> 20		<input type="checkbox"/> 10 <input type="checkbox"/> 11 <input type="checkbox"/> 12 <input type="checkbox"/> 13 <input type="checkbox"/> 14 <input type="checkbox"/> 15 <input type="checkbox"/> 16 <input type="checkbox"/> 17 <input type="checkbox"/> 18 <input type="checkbox"/> 19 <input type="checkbox"/> 20		<input type="checkbox"/> 10 <input type="checkbox"/> 11 <input type="checkbox"/> 12 <input type="checkbox"/> 13 <input type="checkbox"/> 14 <input type="checkbox"/> 15 <input type="checkbox"/> 16 <input type="checkbox"/> 17 <input type="checkbox"/> 18 <input type="checkbox"/> 19 <input type="checkbox"/> 20		<input type="checkbox"/> 10 <input type="checkbox"/> 11 <input type="checkbox"/> 12 <input type="checkbox"/> 13 <input type="checkbox"/> 14 <input type="checkbox"/> 15 <input type="checkbox"/> 16 <input type="checkbox"/> 17 <input type="checkbox"/> 18 <input type="checkbox"/> 19 <input type="checkbox"/> 20					
<input type="checkbox"/> 21 <input type="checkbox"/> 22 <input type="checkbox"/> 23 <input type="checkbox"/> 24 <input type="checkbox"/> 25 <input type="checkbox"/> 26 <input type="checkbox"/> 27 <input type="checkbox"/> 28 <input type="checkbox"/> 29 <input type="checkbox"/> 30		<input type="checkbox"/> 21 <input type="checkbox"/> 22 <input type="checkbox"/> 23 <input type="checkbox"/> 24 <input type="checkbox"/> 25 <input type="checkbox"/> 26 <input type="checkbox"/> 27 <input type="checkbox"/> 28 <input type="checkbox"/> 29 <input type="checkbox"/> 30		<input type="checkbox"/> 21 <input type="checkbox"/> 22 <input type="checkbox"/> 23 <input type="checkbox"/> 24 <input type="checkbox"/> 25 <input type="checkbox"/> 26 <input type="checkbox"/> 27 <input type="checkbox"/> 28 <input type="checkbox"/> 29 <input type="checkbox"/> 30		<input type="checkbox"/> 21 <input type="checkbox"/> 22 <input type="checkbox"/> 23 <input type="checkbox"/> 24 <input type="checkbox"/> 25 <input type="checkbox"/> 26 <input type="checkbox"/> 27 <input type="checkbox"/> 28 <input type="checkbox"/> 29 <input type="checkbox"/> 30					

## **COMPONENTS OF INVENTORY CHANGE SURVEY**

## 70H-2. Characteristics--Continued

## COMPONENTS OF INVENTORY CHANGE SURVEY

## 70H-2. Characteristics--Continued

FOR OFFICE USE ONLY									
TRANSCRIBE FROM PAGE I OF H-2			D Within Control Sequence No.	E Source	F Within ED Sequence No. or FOSDIC Page No.	G Sample Key Letter			
A PSU No.	B Type of procedure	C Control No.	1st 2nd 3rd 4th 5th 5a	FOSDIC Page No.	g 1 2 3 4 5 6 7 8 9	A B C D G			
1 2 3 4 5 6 7 8 9	A B C D	1 2 3 4 5 6 7 8 9	1 2 3 4 5 6 7 8 9	ED Sequence No.	1 2 3 4 5 6 7 8 9				
5 6 7 8 9		5 6 7 8 9	5 6 7 8 9	None Used	5 6 7 8 9				
TRANSCRIBE FROM PAGE I OF H-2									
H Age of head	I Age of wife	J Number of own children	K Number of other relatives	L Number of nonrelatives	M Number of roomers, boarders, and lodgers	N Total family income (and primary individuals)			
Under 6 6-17	Under 65 65+	Under 5 5+	Under 8 8+	Under 65 65+	Under 8 8+	39. _____			
1 2 3 4 5 6 7 8 9	1 2 3 4 5 6 7 8 9	1 2 3 4 5 6 7 8 9	1 2 3 4 5 6 7 8 9	1 2 3 4 5 6 7 8 9	1 2 3 4 5 6 7 8 9	40. _____			
5 6 7 8 9	5 6 7 8 9	5 6 7 8 9	5 6 7 8 9	5 6 7 8 9	5 6 7 8 9	41. _____			
TRANSCRIBE FROM SECTION X OF H-1									
O Number of 1960 sample units listed in Sec. B of H-1	P Total number of 1960 units listed in Sec. B of H-1	Q Total number of 1970 units listed in Sec. D of H-1	10. Type of quarters	11. HUs in building	12. Year built	13a. Comparison			
8 1 2 3 4 5 6 7 8 9	8 1 2 3 4 5 6 7 8 9	8 1 2 3 4 5 6 7 8 9	House, apt., flat Mobile home or trailer Group quarters	8 1 2 3 4 5 6 7 8 9	1969 or later 1965-68 1960-64 1955-59 1950-54 1940-49 1939 or earlier	Some Conversion Merger From GO From nonres. Moved to site New construction			
TRANSCRIBE FROM SECTION D OF H-1									
II Conversion: Merger ratio	III	IV	V	VI	VII	VIII			
8 1 2 3 4 5 6 7 8 9	8 1 2 3 4 5 6 7 8 9	8 1 2 3 4 5 6 7 8 9	8 1 2 3 4 5 6 7 8 9	8 1 2 3 4 5 6 7 8 9	8 1 2 3 4 5 6 7 8 9	8 1 2 3 4 5 6 7 8 9			
5 6 7 8 9	5 6 7 8 9	5 6 7 8 9	5 6 7 8 9	5 6 7 8 9	5 6 7 8 9	5 6 7 8 9			
6 7 8 9	6 7 8 9	6 7 8 9	6 7 8 9	6 7 8 9	6 7 8 9	6 7 8 9			
7 8 9	7 8 9	7 8 9	7 8 9	7 8 9	7 8 9	7 8 9			
8 9	8 9	8 9	8 9	8 9	8 9	8 9			
9	9	9	9	9	9	9			
MAKE NO MARKS IN THIS SECTION									

# COMPONENTS OF INVENTORY CHANGE SURVEY

## 70H-3. Address Sample

**NOTICE** - Response to this inquiry is required by law (Title 13, U.S. Code). By the same law, your report to the Census Bureau is confidential. It may be seen only by sworn Census employees and may be used for statistical purposes.

FORM 70H-3  
(12-31-69)

U.S. DEPARTMENT OF COMMERCE  
BUREAU OF THE CENSUS

### COMPONENTS OF CHANGE

### H-3 ADDRESS SAMPLE

### 1970 CENSUS OF HOUSING

		CURRENT STATUS OF WHOLE BUILDING		FOR OFFICE USE ONLY	
		If building does NOT contain HU's ('NO' in item 4)		Enter 1960 Sample Key Letter (Col 5) and FOSDIC Page (Col 7) from Listing Book for all HU's in building.	
Sample Key Letter No. and FOSDIC Page	Name of head and address (House number, street, avenue, road, apartment number, or location)	Does this building still contain one or more housing units? ("Yes" in item 4) How many?	Type of change (Col 6)	Current use of site*	
				1 <input type="checkbox"/> Yes (Fill Item 5 and STOP)	2 <input type="checkbox"/> 1 HU 3 Demolished* 4 Moved from site* 5 Unfit 6 Condemned 7 Boarded up 8 Other* (Specify) ↗
1 <u>A</u>	Address	(3)	(4)	(7)	(8)
1 <u>A</u>	Address	(3)	(4)	(7)	(8)
2 <u>A</u>	Address	(3)	(4)	(7)	(8)
3 <u>A</u>	Address	(3)	(4)	(7)	(8)

USCOMM-MDC

\* If the 1960 unit no longer exists at this address, describe in item 7 the current use of the site, for example: residential building, motel, office building, store, gas station, school, hospital, park, highway, vacant lot, etc. Check the appropriate box to indicate whether building, etc., is under PRIVATE or PUBLIC ownership (Federal, State, or local government agency).

# COMPONENTS OF INVENTORY CHANGE SURVEY

## 70H-3. Address Sample--Continued

		CURRENT STATUS OF WHOLE BUILDING				FOR OFFICE USE ONLY	
		If building does NOT contain HU's ("NO" in item 4)		Current use of site*		Enter 1960 Sample Key Letter (Col.5) and FOSDIC Page (Col.7) from Listing Book for all HU's in building.	
		Does this building still contain one or more housing units? ("Yes" in item 4) How many?		Type of change		(8)	
1 Sample Key Line Letter No. FOSDIC Page	Name of head and address (House number, street, avenue, road, apartment, number, or location)	(3)	(4)	(5)	(6)	(7)	
2 Sample Key Letter <b>A</b> FOSDIC Page	Name Address	4	1 <input type="checkbox"/> Yes ( <i>F/I</i> , item 5 and STOP) 2 <input type="checkbox"/> No ( <i>F/I</i> , items 6, 7, and 8)	1 <input type="checkbox"/> HU 2 <input type="checkbox"/> 2 to 4 HU's 3 <input type="checkbox"/> 5 or more HU's	1 <input type="checkbox"/> Entirely group quarters 2 <input type="checkbox"/> Entirely to nonresidential 3 <input type="checkbox"/> Demolished* 4 <input type="checkbox"/> Moved from site* 5 <input type="checkbox"/> Unfit 6 <input type="checkbox"/> Condemned 7 <input type="checkbox"/> Boarded up 8 <input type="checkbox"/> Other* (Specify) →	1 <input type="checkbox"/> Private 2 <input type="checkbox"/> Public	
3 Sample Key Letter <b>A</b> FOSDIC Page	Name Address	5	1 <input type="checkbox"/> Yes ( <i>F/I</i> , item 5 and STOP) 2 <input type="checkbox"/> No ( <i>F/I</i> , items 6, 7, and 8)	1 <input type="checkbox"/> HU 2 <input type="checkbox"/> 2 to 4 HU's 3 <input type="checkbox"/> 5 or more HU's	1 <input type="checkbox"/> Entirely group quarters 2 <input type="checkbox"/> Entirely to nonresidential 3 <input type="checkbox"/> Demolished* 4 <input type="checkbox"/> Moved from site* 5 <input type="checkbox"/> Unfit 6 <input type="checkbox"/> Condemned 7 <input type="checkbox"/> Boarded up 8 <input type="checkbox"/> Other* (Specify) →	1 <input type="checkbox"/> Private 2 <input type="checkbox"/> Public	
4 Sample Key Letter <b>A</b> FOSDIC Page	Name Address	6	1 <input type="checkbox"/> Yes ( <i>F/I</i> , item 5 and STOP) 2 <input type="checkbox"/> No ( <i>F/I</i> , items 6, 7, and 8)	1 <input type="checkbox"/> HU 2 <input type="checkbox"/> 2 to 4 HU's 3 <input type="checkbox"/> 5 or more HU's	1 <input type="checkbox"/> Entirely group quarters 2 <input type="checkbox"/> Entirely to nonresidential 3 <input type="checkbox"/> Demolished* 4 <input type="checkbox"/> Moved from site* 5 <input type="checkbox"/> Unfit 6 <input type="checkbox"/> Condemned 7 <input type="checkbox"/> Boarded up 8 <input type="checkbox"/> Other* (Specify) →	1 <input type="checkbox"/> Private 2 <input type="checkbox"/> Public	
Comments (Refer to building by line number)							

U.S. COMM-DC

\* If the 1960 unit no longer exists at this address, describe in item 7 the current use of the site, for example: residential building, motel, office building, store, gas station, school, hospital, park, highway, vacant lot, etc. Check the appropriate box to indicate whether building, etc., is under PRIVATE or PUBLIC ownership (Federal, State, or local government agency).

# RESIDENTIAL FINANCE SURVEY

21

## 70H-13. Owner-Seeker Letter

FORM 70H-13 (8-70)

O.M.B. NO. 41-569099  
APPROVAL EXPIRES SEPTEMBER 30, 1971

**U.S. DEPARTMENT OF COMMERCE**  
**Bureau of the Census**  
Washington, D.C. 20233

OFFICE OF THE DIRECTOR

Dear Sir:

The Bureau of the Census is conducting a sample survey of Residential Finance in connection with the 1970 Census of Housing. To conduct this survey we need the name and address of the owner or rental agent of the house or apartment which you occupy. Please enter the name and address below and mail today in the enclosed postage-paid envelope.

Response to this inquiry is required by law, Title 13, United States Code, which also provides that your report is confidential and can be seen only by sworn Bureau of the Census employees.

Sincerely,

GEORGE H. BROWN  
Director  
Bureau of the Census

Enclosure

Name and address of owner (if owner's name is not available, please give the name and address of the person to whom you make your rental payments).

NAME		
ADDRESS - Number and street		Apt. No.
CITY	STATE	ZIP CODE
Is the person named above the - one: Check <input type="checkbox"/> Owner <input type="checkbox"/> Other - Specify _____		<input type="checkbox"/> Rental agent

FOR CENSUS USE ONLY						
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**RESIDENTIAL FINANCE SURVEY****70H-21. Cover Letter for Form 70H-12**

70H-21 (5-70)



**U.S. DEPARTMENT OF COMMERCE**  
**Bureau of the Census**  
 Washington, D.C. 20233

OFFICE OF THE DIRECTOR

Dear Sir:

As a part of the 1970 Census of Housing, the Census Bureau is collecting information about the financing of residential properties in the United States. The data compiled in this survey are needed by your government and private industry to make policy decisions on residential financing.

Only a small sample of properties, scientifically selected at random, is being used for this survey. The property at the address shown on page 1 of the enclosed questionnaire is one of those selected for the sample.

We understand that you hold or service a mortgage or similar indebtedness on this property. If this is the case, we would appreciate your completing the enclosed questionnaire.

If you are not the holder or servicer of a mortgage or similar indebtedness on this property, please check the NO box in question 1 of the questionnaire and mark the applicable box or boxes under NO. The questionnaire should then be returned in the enclosed postage-paid envelope, addressed to our processing office at 1201 East 10th Street, Jeffersonville, Indiana 47130.

To assist you in identifying this mortgaged property, we have provided the owner's name and, when known, the lender's account number. This information appears on page 1 of the questionnaire.

If you hold or service many mortgages, you may receive more than one questionnaire. We have enclosed all those identified as of this time as being held or serviced by you. However, due to delays in identifying the current mortgagees because of mortgage transfers, you may receive some additional questionnaires later.

Response to this inquiry is required by law, Title 13, United States Code. Under this law, your individual report is confidential and can be used only for purposes of statistical summaries. No information on an individual property, firm, or person can be published or otherwise released to any government agency (Federal, State, or local) or to any private organization.

We are enclosing extra questionnaires that you may wish to use in making copies for your own files of the information supplied in this survey. The law provides that copies retained in your files are immune from legal process.

Thank you for your cooperation.

Sincerely,

A handwritten signature in cursive ink that reads "George H. Brown".

GEORGE H. BROWN  
 Director  
 Bureau of the Census

Enclosures

# RESIDENTIAL FINANCE SURVEY

23

## 70H-12. Mortgagee (Lender) Questionnaire

O.M.B. No. 41-S69099; Approval Expires September 1971

**NOTICE** — Response to this inquiry is required by law, Title 13, United States Code, which also provides that your individual report can be used only for statistical purposes; no publication can be made whereby individual data can be identified. Only sworn Bureau of the Census employees can examine your individual report. The law also provides that copies retained in your files are immune from legal process.

FORM 70H-12  
(1-12-70)

U.S. DEPARTMENT OF COMMERCE  
BUREAU OF THE CENSUS

### RESIDENTIAL FINANCE SURVEY MORTGAGEE (LENDER) QUESTIONNAIRE 1970 CENSUS OF HOUSING

TO: Bureau of the Census  
Jeffersonville, Indiana 47130

In reply refer to → | Control number

(Please correct any error in name and address including ZIP code)

The questions on this report form relate to the property at the following address →

Address (Number and street)

City

State

ZIP code

Name of owner

Mortgage account number →

**NOTE** — The word mortgage is used throughout to mean all forms of debt secured by real estate (i.e., mortgage, deed of trust, land contract, or other forms of debt).

1. Do you hold or service a mortgage or similar debt on the property listed above?

Yes — Continue with question 2

No —

Hold or service other indebtedness

Mortgage has been transferred to —

Name

Address (Number and street)

City

State

Name	
Address (Number and street)	
City	
State	ZIP code

} STOP HERE and  
return in enclosed  
envelope.

No record of any mortgage  
on subject property

Mortgage terminated on —

Month \_\_\_\_\_ 19 \_\_\_\_\_

} If mortgage terminated  
within past three months,  
complete questionnaire.  
Otherwise, return it.

2. The mortgage you hold or service is —  
(Mark applicable boxes)

1st mortgage (land contract or contract to purchase)

2nd mortgage

3rd mortgage

Other — Specify \_\_\_\_\_

Continue on page 2.

**RESIDENTIAL FINANCE SURVEY****70H-12. Mortgagee (Lender) Questionnaire--Continued**

Page 2

	First mortgage	Junior mortgage
<b>3. Do you hold the mortgage or service only?</b>		
Hold and service .....	1 <input type="checkbox"/>	1 <input type="checkbox"/>
Service only .....	2 <input type="checkbox"/>	2 <input type="checkbox"/>
<b>4. Who is the holder of this mortgage (mortgagee)? (If more than one type of holder explain in remarks)</b>		
Commercial bank or trust company (held for own account) .....	1 <input type="checkbox"/>	1 <input type="checkbox"/>
Mutual savings bank .....	2 <input type="checkbox"/>	2 <input type="checkbox"/>
Savings and loan association (building and loan or homestead association) . . . . .	3 <input type="checkbox"/>	3 <input type="checkbox"/>
Life insurance company .....	4 <input type="checkbox"/>	4 <input type="checkbox"/>
Mortgage company .....	5 <input type="checkbox"/>	5 <input type="checkbox"/>
FNMA .....	6 <input type="checkbox"/>	6 <input type="checkbox"/>
Federal or federally-sponsored agency (GNMA, FHA, VA, etc.) .....	7 <input type="checkbox"/>	7 <input type="checkbox"/>
Real estate or construction company .....	8 <input type="checkbox"/>	8 <input type="checkbox"/>
Individual or individual's estate .....	9 <input type="checkbox"/>	9 <input type="checkbox"/>
Other (e.g., State or local government retirement fund, private pension fund, philanthropic organization, fraternal society, educational endowment, trust fund administered by bank) .....	0 <input type="checkbox"/> <i>Specify</i> ↗ _____ _____	0 <input type="checkbox"/> <i>Specify</i> ↗ _____ _____
<b>5. Is the holder's principal address in a different State than the property?</b>		
In same State as property .....	0 <input type="checkbox"/>	0 <input type="checkbox"/>
In different State than property .....	State _____	State _____
<b>Remarks</b>		

## RESIDENTIAL FINANCE SURVEY

25

## 70H-12. Mortgagee (Lender) Questionnaire--Continued

Page 3

6. Is the mortgage -	First mortgage	Junior mortgage	
	a. Insured by the Federal Housing Administration? .....	1 <input type="checkbox"/>	
	b. Guaranteed or insured by the Veterans Administration? .....	2 <input type="checkbox"/>	2 <input type="checkbox"/>
	c. Insured by the Farmers Home Administration? .....	3 <input type="checkbox"/>	3 <input type="checkbox"/>
	d. Insured by a private mortgage insurance company? (Do not include borrower's life insurance) .....	4 <input type="checkbox"/>	4 <input type="checkbox"/>
	e. Not insured or guaranteed? .....	5 <input type="checkbox"/>	5 <input type="checkbox"/>
7a. When was this mortgage made? (If refinanced or renewed enter date of most recent action)	Year	Year	
b. If mortgage was assumed by present property owner, what was the date of assumption?	Year	Year	
8a. What was the amount of this mortgage when made? (If refinanced or renewed, enter amount at time of most recent action)	\$ _____	\$ _____	
b. If assumed by present property owner, what was the outstanding balance at time of assumption?	\$ _____	\$ _____	
9. What is the term of this mortgage (years from date made to maturity)? (If mortgage is payable on demand, so state)	Number of years	Number of years	
10a. What is the current unpaid balance?	\$ _____	\$ _____	
b. As of what date was this balance computed?	Month and year	Month and year	
11a. What is the current contract interest rate? (Do not include mortgage insurance premium)	Percent _____ %	Percent _____ %	
b. Can the interest rate be changed during the life of the mortgage?	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No	
12. Does the holder participate in the earnings of the property over and above the contract interest rate?	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No	
Remarks			

## RESIDENTIAL FINANCE SURVEY

## 70H-12. Mortgagee (Lender) Questionnaire--Continued

Page 4

13. What are the required regular payments in connection with this mortgage for -		First mortgage		Junior mortgage	
		Amount (Dollars and cents or specify "None")	Frequency of payment Monthly   Other (Specify)	Amount (Dollars and cents or specify "None")	Frequency of payment Monthly   Other (Specify)
a. Interest and principal?					
Paid together .....	\$	<input type="checkbox"/>	\$		<input type="checkbox"/>
OR					
Paid separately - Interest.....	\$	<input type="checkbox"/>	\$		<input type="checkbox"/>
Principal.....	\$	<input type="checkbox"/>	\$		<input type="checkbox"/>
b. Real estate taxes?..... <i>(If taxes and insurance are combined in one account, enter on taxes line and bracket b and c.)</i>	\$	<input type="checkbox"/>	\$		<input type="checkbox"/>
c. Fire and hazard insurance premium? .....	\$	<input type="checkbox"/>	\$		<input type="checkbox"/>
d. Mortgage insurance premium?.....	\$	<input type="checkbox"/>	\$		<input type="checkbox"/>
e. Other - Specify _____	\$	<input type="checkbox"/>	\$		<input type="checkbox"/>
f. TOTAL PAYMENT →	\$		\$		
14. Will the required regular principal payments pay off the loan completely by the end of the term?	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No 0 <input type="checkbox"/> No regular principal payments required	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No 0 <input type="checkbox"/> No regular principal payments required			
15. What is the current status of the mortgage payments?					
Up-to-date or ahead in scheduled payments (or less than 30 days past due) .....	1 <input type="checkbox"/> 2 <input type="checkbox"/>	1 <input type="checkbox"/> 2 <input type="checkbox"/>			
Delinquent by 30 days or more.....	Number _____	Number _____			
a. How many payments are past due? .....					
b. Are legal foreclosure proceedings now in process? .....	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No			
16. Did the present holder of this mortgage -					
Originate it directly from borrower? .....	1 <input type="checkbox"/>	1 <input type="checkbox"/>			
Purchase this mortgage from present servicer? .....	2 <input type="checkbox"/>	2 <input type="checkbox"/>			
Purchase this mortgage from someone else? .....	3 <input type="checkbox"/>	3 <input type="checkbox"/>			
Remarks					
Name of person completing this questionnaire	Title			Date	

# RESIDENTIAL FINANCE SURVEY

27

## 70H-18. Cover Letter for Form 70H-10

70H-18 (5-70)



**U.S. DEPARTMENT OF COMMERCE**  
**Bureau of the Census**  
Washington, D.C. 20233

OFFICE OF THE DIRECTOR

Dear Sir:

As a part of the 1970 Census of Housing, the Census Bureau is collecting information about the financing of homeowner properties in the United States. The data compiled in this survey are needed by your government and private industry to make policy decisions on residential financing.

Only a small sample of properties is being used for this survey. Your address has been scientifically selected at random as part of this sample.

If you are the owner of this property, we would appreciate your cooperation in filling out this questionnaire as completely and accurately as you can. If you cannot provide exact figures for some questions, estimates will be satisfactory. A postage-paid envelope addressed to our processing office at 1201 East 10th Street, Jeffersonville, Indiana 47130, has been provided for you to return the questionnaire.

If you are not the owner, or his agent, please answer questions 1 and 2, or supply any other information which will help us locate the owner, and return this form immediately in the enclosed envelope.

Response to this survey is required by law, Title 13, United States Code. Under this law, your individual report is confidential and can be used only for purposes of statistical summaries. No information on an individual property or person can be published or otherwise released to any other government agency (Federal, State, or local) or to any private organization.

Please complete and return this questionnaire within five days.

Thank you for your cooperation.

Sincerely,

A handwritten signature in black ink that reads "George H. Brown".

GEORGE H. BROWN  
Director  
Bureau of the Census

2 Enclosures

## RESIDENTIAL FINANCE SURVEY

## 70H-10. Homeowner Questionnaire

O.M.B. No. 41-S69099; Approval Expires September 1971

**NOTICE** - Response to this inquiry is required by law, Title 13, United States Code, which also provides that your individual report can be used only for statistical purposes; no publication can be made whereby individual data can be identified. The sworn Bureau of the Census employees can examine your individual report. The law also provides that copies retained in your files are immune from legal process.

FORM 70H-10  
(1-5-70)U.S. DEPARTMENT OF COMMERCE  
BUREAU OF THE CENSUS

## RESIDENTIAL FINANCE SURVEY

## HOMEOWNER QUESTIONNAIRE

1970 CENSUS OF HOUSING

(Please correct any error in the address including ZIP code)

1. Who is the owner of the property described above?		Name  Address (Number - Street)						
		City _____ State _____ ZIP code _____						
2. Does the owner live on this property?		<input type="checkbox"/> No - No further entries required. Please return this questionnaire in the enclosed postage-paid envelope. <input type="checkbox"/> Yes → <input type="checkbox"/> Principal residence      } Please proceed with next question. <input type="checkbox"/> Second home      }						
3. Is this property - (Mark applicable boxes)		1 <input type="checkbox"/> On a place of 10 or more acres? 2 <input type="checkbox"/> A mobile home or trailer? 3 <input type="checkbox"/> Owned by a Federal, State, or local public body? 4 <input type="checkbox"/> A hotel or motel with 50 percent or more of the accommodations reserved for transient use? 5 <input type="checkbox"/> One in which less than half of the floor space is used for residential purposes?						
<i>If any part of question 3 above is marked, no further entries are required. Please return this questionnaire in the envelope provided. Otherwise, proceed to Section 1.</i>								
Section 1 - PRESENT MORTGAGE								
The following questions relate to the present mortgage on this property. The term "mortgage" includes all forms of debt for which this property or building is given as security, such as mortgages, deeds of trust, trustees' deeds, and similar instruments including contracts to purchase.								
4. Do you have a mortgage, deed of trust, contract to purchase, or similar debt on this property?		1 <input type="checkbox"/> Mortgage, deed of trust, trustee's deed 2 <input type="checkbox"/> Contract to purchase (including land contract, contract for deed, etc.) 3 <input type="checkbox"/> Some other debt connected with the property  Specify _____ 4 <input type="checkbox"/> No, property is not mortgaged - Skip to question 15a						
5. How many mortgages (including contract to purchase) are there on this property?		1 <input type="checkbox"/> One 2 <input type="checkbox"/> Both a first and a second <input type="checkbox"/> More than two - How many? _____						
CENSUS USE ONLY →	a.	b.	c.	d.	e.	f.	g.	h.

Continue on page 2

# RESIDENTIAL FINANCE SURVEY

## 70H-10. Homeowner Questionnaire--Continued

Page 2

Section I - PRESENT MORTGAGE - Continued			
<p>6. Is the present mortgage -</p> <ul style="list-style-type: none"> <li>a. Insured by Federal Housing Administration? <input type="checkbox"/></li> <li>b. Guaranteed or insured by Veterans Administration? <input type="checkbox"/></li> <li>c. Insured by the Farmers Home Administration? <input type="checkbox"/></li> <li>d. None of above? <input type="checkbox"/></li> </ul>	First mortgage or contract to purchase 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/>	Second mortgage 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/>	Third mortgage or other debt 
<p>7. In what year was the present mortgage placed by you or assumed by you?</p> <p>8. What was the amount of the present mortgage when placed by you or assumed by you?</p> <p>9. What are the regular required payments to the lender? (Round to nearest dollar)</p>	Year 	Year \$ _____	Year \$ _____
	\$ _____ .00 per (Month, year, etc.)	\$ _____ .00 per (Month, year, etc.)	\$ _____ .00 per (Month, year, etc.)
<p>10. What does this regular payment include? (Mark all applicable boxes)</p> <p><input type="checkbox"/> Principal    <input type="checkbox"/> Principal  <input type="checkbox"/> Interest    <input type="checkbox"/> Interest  <input type="checkbox"/> Real estate taxes  <input type="checkbox"/> Property insurance  <input type="checkbox"/> Other  <i>Specify</i> <input type="checkbox"/></p>	1 <input type="checkbox"/> Principal 2 <input type="checkbox"/> Interest	1 <input type="checkbox"/> Principal 2 <input type="checkbox"/> Interest	1 <input type="checkbox"/> Principal 2 <input type="checkbox"/> Interest
<p>11. To whom do you make your mortgage payments?</p> <p>a. First mortgage or contract to purchase</p>	Name _____ Address (Number and street) _____ City _____ State _____ ZIP code _____ Mortgage account number _____ →		
<p>b. Second mortgage</p>	Name _____ Address (Number and street) _____ City _____ State _____ ZIP code _____ Mortgage account number _____ →		
<p>c. Third mortgage or any other loan on this property</p>	Name _____ Address (Number and street) _____ City _____ State _____ ZIP code _____ Mortgage account number _____ →		
<p>12. Is your present first mortgage -</p>	<p><input type="checkbox"/> The same mortgage that was PLACED on the property when you acquired it? - <i>Skip to question 15a</i></p> <p><input type="checkbox"/> The same mortgage that you ASSUMED from previous owner? - <i>Skip to question 15a</i></p> <p><input type="checkbox"/> A mortgage placed AFTER you acquired the property? (Include a refinancing of a previous mortgage.) - <i>Go to question 13</i></p>		
<p>13. If your present first mortgage was made after you acquired the property, was it -</p>	<p><input type="checkbox"/> A refinancing of a previous loan made or assumed by you?</p> <p>Was it refinanced by -</p> <p><input type="checkbox"/> Same lender?  <input type="checkbox"/> Different lender?</p> <p>Year _____</p> <p><input type="checkbox"/> A mortgage placed on a property owned free and clear of debt?</p>		

**RESIDENTIAL FINANCE SURVEY****70H-10. Homeowner Questionnaire--Continued**

Page 3

Section 1 - PRESENT MORTGAGE - Continued								
14. If your present first mortgage was placed AFTER you acquired the property, what was its CHIEF purpose?		<p><input type="checkbox"/> To renew or extend a loan that had fallen due, without increasing the outstanding balance</p> <p><input checked="" type="checkbox"/> To secure better terms (lower interest rate, longer payment period, etc.)</p> <p>To provide funds for -</p> <p><input type="checkbox"/> Additions, improvements or repairs to this property</p> <p><input type="checkbox"/> Investment in other real estate</p> <p><input type="checkbox"/> Other types of investments</p> <p><input type="checkbox"/> Educational or medical expenses</p> <p><input type="checkbox"/> Other - Specify _____</p>						
Section 2 - ACQUISITION OF PROPERTY								
15a. When did you acquire this property? (If more than one building, answer for the first acquired.)		Year _____						
b. Did you acquire the land and the building within the same 12-month period?		<p><input type="checkbox"/> Yes</p> <p><input type="checkbox"/> No - owned land previously</p> <p><input type="checkbox"/> Do not own land</p>						
16. How did you finance the acquisition of this property?		<p><input type="checkbox"/> Placed one new mortgage</p> <p><input type="checkbox"/> Placed two or more new mortgages</p> <p><input type="checkbox"/> Assumed a mortgage(s) already on the property</p> <p><input type="checkbox"/> Assumed a mortgage already on the property and placed a new mortgage</p> <p><input type="checkbox"/> All cash - no borrowing</p> <p><input type="checkbox"/> Borrowed other than with a mortgage</p> <p><input type="checkbox"/> Inheritance or gift - Skip to question 19</p> <p><input type="checkbox"/> Estate of deceased spouse - Skip to question 19</p> <p><input type="checkbox"/> Other manner - Specify _____</p>						
17. What was the purchase price of this property when you acquired it? (Exclude closing costs) (If building was built by or for you, report total land and construction costs.)		\$ _____						
18. What was the MAJOR source of the down payment used for the purchase or construction of this property?		<p><i>Answer 18 only if you acquired this property in 1965-1971.</i></p> <p><input type="checkbox"/> Sale of previous home (only if sold during 12-month period preceding acquisition of present home)</p> <p><input type="checkbox"/> Sale of other real property or other investments (including stocks)</p> <p><input type="checkbox"/> Savings (cash, bank deposits, share accounts, or bonds)</p> <p><input type="checkbox"/> Borrowing other than a mortgage on this property</p> <p><input type="checkbox"/> Gift</p> <p><input type="checkbox"/> Land on which structure was built</p> <p><input type="checkbox"/> Other - Specify _____</p> <p><input type="checkbox"/> No down payment required</p>						
Remarks								
CENSUS USE ONLY →	i.	j.	k.	l.	m.	n.	o.	p.

Continue on page 4

# RESIDENTIAL FINANCE SURVEY

## 70H-10. Homeowner Questionnaire--Continued

Page 4

Section 3 – PROPERTY CHARACTERISTICS		
<p>The following questions relate to the property itself. If the property is mortgaged, all buildings and land covered by the mortgage are to be considered as part of the property.</p>		
19. How many housing units (separate living quarters) are in this property?	Number _____	
20. If this property includes more than one building, list the address of each building and enter the number of housing units in each building. (If additional space is needed, use Remarks area on page 3.)	Street address of each building	Number of housing units
	a. _____	_____
	b. _____	_____
	c. _____	_____
	d. _____	_____
21. About when was this building built? (If more than one building, answer for the first one completed.)	1960 or later – Enter year _____ 50 <input type="checkbox"/> 1950 to 1959 40 <input type="checkbox"/> 1940 to 1949 30 <input type="checkbox"/> 1939 or earlier	
22. About how much do you think this property would sell for on today's market?	\$ _____	
<p><i>Answer for one-housing-unit properties only</i></p>		
23. How many rooms are in this house? (Count kitchen but not bathrooms)	Number _____	
<p><i>Answer for one-housing-unit properties only</i></p>		
24. What were your expenses on this property during the past year for –	Amount (Dollars only) Report entire amount paid by you. Include payments to your lender.	
a. Real estate taxes (do not include taxes in arrears from prior years)? . . . . .	\$ _____ .00 or <input type="checkbox"/> None	<i>If paid together, enter amount on electricity line and mark "None"** box for gas.</i>
b. Special assessments? . . . . .	\$ _____ .00 or <input type="checkbox"/> None	
c. Property insurance (if paid other than annually, enter average cost per year)? . . . . .	\$ _____ .00 or <input type="checkbox"/> None	
d. Electricity? . . . . .	\$ _____ .00 or <input type="checkbox"/> None	
e. Gas? . . . . .	\$ _____ .00 or <input type="checkbox"/> None	
f. Oil, coal, wood, kerosene, or other fuel? . . . . .	\$ _____ .00 or <input type="checkbox"/> None	
g. Water, sewer, trash removal (if included in tax bill, mark "None")? . . . . .	\$ _____ .00 or <input type="checkbox"/> None	
h. Ground rent? . . . . .	\$ _____ .00 or <input type="checkbox"/> None	
<p><i>Section 4 – PROPERTY OWNER (Answer for one-housing-unit properties only)</i></p>		
25. Is the principal owner of this property – (Answer <i>a</i> and <i>b</i> )	a. 1 <input type="checkbox"/> White? 2 <input type="checkbox"/> Negro or Black? 3 <input type="checkbox"/> Other?	b. 1 <input type="checkbox"/> Male? 2 <input type="checkbox"/> Female? 3 <input type="checkbox"/> Husband and wife?
26. What is the age of the principal owner of this property? (Give husband's age if jointly owned)	1 <input type="checkbox"/> Less than 25 years 2 <input type="checkbox"/> 25 to 34 3 <input type="checkbox"/> 35 to 44	4 <input type="checkbox"/> 45 to 54 5 <input type="checkbox"/> 55 to 64 6 <input type="checkbox"/> 65 years or over
27a. Have you (or your wife or husband) ever served in the Army, Navy, or other Armed Forces of the United States? <i>(Mark all applicable boxes)</i>	a. <input type="checkbox"/> Yes b. <input type="checkbox"/> No b. 1 <input type="checkbox"/> Vietnam conflict (August 1964 to present) 2 <input type="checkbox"/> Korean War (June 1950 to January 1955) 3 <input type="checkbox"/> World War II (September 1940 to July 1947) 4 <input type="checkbox"/> World War I (April 1917 to November 1918) 5 <input type="checkbox"/> Any other time	
28. How many people live in this house? (Count all persons who live here and have no other place of residence. Exclude persons away in the Armed Forces, attending college, or in an institution such as a home for the aged or a mental hospital.)	Number of persons _____	
29. What was the cash income during the past year of all family members in this household from all sources? <i>(Include as income:</i>	Amount	
a. Wages, salary, commissions, bonuses, or tips (before deductions for taxes, bonds, dues, etc.)	Owner . . . . .	\$ _____
b. Business, professional practice, partnership, or farm income (net after business expenses)	Owner's spouse . . . . .	\$ _____
c. Social Security, pension, veterans' payments, rent (minus expenses), interest, dividends, unemployment insurance, welfare payments, etc.	Other family members who live here . . . . .	\$ _____
	TOTAL →	\$ _____
Name of person completing this questionnaire		Date _____
		Telephone number _____

**RESIDENTIAL FINANCE SURVEY****70H-19A. Cover Letter for Form 70H-11**

70H-19A (5-70)

**U.S. DEPARTMENT OF COMMERCE**  
**Bureau of the Census**  
Washington, D.C. 20233

OFFICE OF THE DIRECTOR

Dear Sir:

As part of the 1970 Census of Housing, the Census Bureau is collecting information about the financing of residential properties in the United States. The data compiled in this survey are needed by your government and private industry to make policy decisions on residential financing.

Only a small sample of properties is being used for this survey. The property indicated by the address on the enclosed questionnaire was scientifically selected at random as part of this sample.

We would appreciate your cooperation in filling out this questionnaire as completely and accurately as possible. If you cannot provide exact figures for some questions, estimates will be satisfactory. A postage-paid envelope, addressed to our processing office at 1201 East 10th Street, Jeffersonville, Indiana 47130, has been provided for you to return the questionnaire.

Response to this survey is required by law, Title 13, United States Code. Under this law, your individual report is confidential and can be used only for purposes of statistical summaries. No information on an individual property or person can be published or otherwise released to any other government agency (Federal, State, or local) or to any private organization.

Please complete and return this questionnaire within five days.

Thank you for your cooperation.

Sincerely,

A handwritten signature in cursive script that reads "George H. Brown".

GEORGE H. BROWN  
Director  
Bureau of the Census

Enclosure

**NOTE - If you are not the owner, or his agent, please answer questions 1 and 2, or supply any other information which will help us locate the owner, and return this form immediately in the enclosed envelope.**

# RESIDENTIAL FINANCE SURVEY

## 70H-11. Rental Property Questionnaire

O.M.B. No. 41-SG9099; Approval Expires September 1971

<b>NOTICE</b> — Response to this inquiry is required by law, Title 13, United States Code, which also provides that your individual report can be used only for statistical purposes; no publication can be made whereby individual data can be identified. Only sworn Bureau of the Census employees can examine your individual report. The law also provides that copies retained in your files are immune from legal process.		<small>FORM 70H-11 (1-6-70)</small> <b>U. S. DEPARTMENT OF COMMERCE BUREAU OF THE CENSUS</b>		
<b>RESIDENTIAL FINANCE SURVEY</b> <b>RENTAL PROPERTY QUESTIONNAIRE</b> <b>1970 CENSUS OF HOUSING</b>				
<small>(Please correct any error in name and address including ZIP code)</small>		<b>In reply refer to →</b>	<b>Control number</b>	
<b>This questionnaire refers to the following property →</b>				
<b>1. Who is the owner of the property described above?</b>	Name _____ Address (Number and street) _____ City _____ State _____ ZIP code _____			
	<input type="checkbox"/> No <input type="checkbox"/> Yes → <input type="checkbox"/> Principal residence <input type="checkbox"/> Second home			
	<b>2. Does the owner live on this property?</b>			
<b>3. Is this property — (Mark applicable boxes)</b>	<input type="checkbox"/> On a place of 10 or more acres which has less than 5 living quarters or apartments? <input type="checkbox"/> A mobile home or trailer court? <input type="checkbox"/> Owned by a Federal, State, or local public body? <input type="checkbox"/> A hotel or motel with 50 percent or more of the accommodations reserved for transient use? <input type="checkbox"/> One in which less than half of the floor space is used for residential purposes?			
	If any part of question 3 above is marked, no further entries are required. Please return this questionnaire in the envelope provided. Otherwise, proceed to Section I.			
	<b>Section I — PRESENT MORTGAGE</b>			
	<p>The following questions relate to the present mortgage on this property. The term "mortgage" includes all forms of debt for which this property or building is given as security, such as mortgages, deeds of trust, trustees' deeds, and similar instruments including contracts to purchase.</p>			
	<b>4. Do you have a mortgage, deed of trust, contract to purchase, or similar debt on this property?</b>	<input type="checkbox"/> Mortgage, deed of trust, trustee's deed <input type="checkbox"/> Contract to purchase (including land contract, contract for deed, etc.) <input type="checkbox"/> Some other debt connected with the property — _____ Specify _____ <input type="checkbox"/> No, property is not mortgaged — Skip to question 15a		
		<b>5. How many mortgages (including contract to purchase) are there on this property?</b>		
<input type="checkbox"/> One <input type="checkbox"/> Both a first and a second <input type="checkbox"/> More than two — How many? _____				
<b>CENSUS USE ONLY →</b> a. _____ b. _____ c. _____ d. _____ e. _____ f. _____ g. _____ h. _____				

Continue on page 2

## RESIDENTIAL FINANCE SURVEY

## 70H-11. Rental Property Questionnaire--Continued

Page 2

Section 1 - PRESENT MORTGAGE - Continued			
6. Is the present mortgage -	First mortgage or contract to purchase	Second mortgage	Third mortgage or other debt
a. Insured by Federal Housing Administration? .....	<input type="checkbox"/>		
b. Guaranteed or insured by Veterans Administration? .....	<input type="checkbox"/>	<input type="checkbox"/>	
c. Insured by the Farmers Home Administration? .....	<input type="checkbox"/>	<input type="checkbox"/>	
d. None of above? .....	<input type="checkbox"/>	<input type="checkbox"/>	.
7. In what year was the present mortgage placed by you or assumed by you?	Year	Year	Year
8. What was the amount of the present mortgage when placed by you or assumed by you?	\$ _____	\$ _____	\$ _____
9. What are the regular required payments to the lender? (Round to nearest dollar)	\$ _____ . 00	\$ _____ . 00	\$ _____ . 00
	per (Month, year, etc.)	per (Month, year, etc.)	per (Month, year, etc.)
10. What does this regular payment include? (Mark all applicable boxes)	<input type="checkbox"/> Principal <input type="checkbox"/> Interest <input type="checkbox"/> Real estate taxes <input type="checkbox"/> Property insurance <input type="checkbox"/> Other Specify _____	<input type="checkbox"/> Principal <input type="checkbox"/> Interest	<input type="checkbox"/> Principal <input type="checkbox"/> Interest
11. To whom do you make your mortgage payments?	Name _____		
a. First mortgage or contract to purchase	Address (Number and street) _____		
	City _____	State _____	ZIP code _____
	Mortgage account number _____		
b. Second mortgage	Name _____		
	Address (Number and street) _____		
	City _____	State _____	ZIP code _____
	Mortgage account number _____		
c. Third mortgage or any other loan on this property	Name _____		
	Address (Number and street) _____		
	City _____	State _____	ZIP code _____
	Mortgage account number _____		
12. Is your present first mortgage -	<input type="checkbox"/> The same mortgage that was PLACED on the property when you acquired it? - Skip to question 15a <input type="checkbox"/> The same mortgage that you ASSUMED from previous owner? - Skip to question 15a <input type="checkbox"/> A mortgage placed AFTER you acquired the property? (Include a refinancing of a previous mortgage) - Go to question 13		
13. If your present first mortgage was made after you acquired the property, was it -	<input type="checkbox"/> A refinancing of a previous loan made or assumed by you? Was it refinanced by - <input type="checkbox"/> Same lender? <input type="checkbox"/> Different lender? Year _____ <input type="checkbox"/> A mortgage placed on a property owned free and clear of debt?		

# RESIDENTIAL FINANCE SURVEY

35

## 70H-11. Rental Property Questionnaire--Continued

Page 3

Section 1 – PRESENT MORTGAGE – Continued									
<b>14.</b> If your present first mortgage was placed after you acquired the property, what was its CHIEF purpose?					1 <input type="checkbox"/> To renew or extend a loan that had fallen due without increasing the outstanding balance 2 <input type="checkbox"/> To secure better terms (lower interest rate, longer payment period, etc.) To provide funds for – 3 <input type="checkbox"/> Additions, improvements or repairs to this property 4 <input type="checkbox"/> Investment in other real estate 5 <input type="checkbox"/> Other types of investments 6 <input type="checkbox"/> Educational or medical expenses 7 <input type="checkbox"/> Other – <i>Specify</i> _____				
Section 2 – ACQUISITION OF PROPERTY									
<b>15a.</b> When did you acquire this property? <i>(If more than one building, answer for the first acquired.)</i>					Year _____				
<b>b.</b> Did you acquire the land and the building within the same 12-month period?					1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – owned land previously 3 <input type="checkbox"/> Do not own land				
<b>16.</b> How did you finance the acquisition of this property?					1 <input type="checkbox"/> Placed one new mortgage 2 <input type="checkbox"/> Placed two or more new mortgages 3 <input type="checkbox"/> Assumed a mortgage(s) already on the property 4 <input type="checkbox"/> Assumed a mortgage already on the property and placed a new mortgage 5 <input type="checkbox"/> All cash – no borrowing 6 <input type="checkbox"/> Borrowed other than with a mortgage 7 <input type="checkbox"/> Inheritance or gift – <i>Skip to question 19</i> 8 <input type="checkbox"/> Estate of deceased spouse – <i>Skip to question 19</i> 9 <input type="checkbox"/> Other manner – <i>Specify</i> _____				
<b>17.</b> What was the purchase price of this property when you acquired it? <i>(Exclude closing costs)</i> <i>If building was built by or for you, report total land and construction costs.)</i>					\$ _____				
<i>Answer for properties with 50 or more housing units acquired in 1965–1971</i>					<b>Cash from –</b> 1 <input type="checkbox"/> Sale of stocks, shares, or other securities 2 <input type="checkbox"/> Sale of land or other real estate 3 <input type="checkbox"/> Owner's cash, bank deposits, share accounts, or bonds 4 <input type="checkbox"/> Borrowing other than mortgage on this property 5 <input type="checkbox"/> Other cash source – <i>Specify</i> _____				
<b>18.</b> What was the major source of the owner's equity or down payment for this property? <i>(Mark boxes which accounted for one third or more)</i>					<b>Non-cash</b> 6 <input type="checkbox"/> Land used for structure(s) on this property 7 <input type="checkbox"/> Fees (builder's, contractor's, architect's, lawyer's, engineer's) 8 <input type="checkbox"/> Other non-cash source – <i>Specify</i> _____				
<b>Remarks</b>									
<b>CENSUS USE ONLY</b> →	i.	j.	k.	l.	m.	n.	o.	p.	

Continue on page 4

**RESIDENTIAL FINANCE SURVEY****70H-11. Rental Property Questionnaire--Continued**

Page 4

<b>Section 3 - PROPERTY CHARACTERISTICS</b>		
<p>The following questions relate to the property itself. If the property is mortgaged, all buildings and land covered by the mortgage are to be considered as part of the property.</p>		
<p><b>19. How many housing units (separate living quarters) are in this property?</b></p>		Number _____
<p><b>20. If this property includes more than one building, list the address of each building and enter the number of housing units in each building. (If additional space is needed continue in Remarks space on page 3.)</b></p>		Street address of each building i. a. _____ i. b. _____ i. c. _____ i. d. _____
<p><b>21. About when was this building built? (If more than one building, answer for the first one completed.)</b></p>		1960 or later - Enter year _____ so <input type="checkbox"/> 1950 to 1959 40 <input type="checkbox"/> 1940 to 1949 30 <input type="checkbox"/> 1939 or earlier
<p><b>22. About how much do you think this property would sell for on today's market?</b></p>		\$ _____
<p><b>23. How many rooms are in this house? (Answer for one-housing-unit properties only) (Count kitchen but not bathrooms.)</b></p>		Number _____
<p><b>24. What were your expenses on this property during the past year for -</b></p>		
<p>a. Real estate taxes? (Do not include taxes in arrears from prior years)</p>		
Amount (Dollars only) <i>Report entire amount paid by you, including payments to your lender</i>		
\$ _____ . 00 or <input checked="" type="checkbox"/> None		
<p>b. Special assessments?</p>		
\$ _____ . 00 or <input checked="" type="checkbox"/> None		
<p>c. Property insurance? (If paid other than annually, enter average cost per year)</p>		
\$ _____ . 00 or <input checked="" type="checkbox"/> None		
<p>d. Ground rent?</p>		
\$ _____ . 00 or <input checked="" type="checkbox"/> None		
<p><b>25. Is this property owned by -</b></p>		
<p>1 <input type="checkbox"/> Individual (Includes joint ownership by 2 or more individuals, including husband and wife, or by estate of deceased owner)</p>		
<p>2 <input type="checkbox"/> Partnership</p>		
<p>3 <input type="checkbox"/> Real estate corporation</p>		
<p>4 <input type="checkbox"/> Real estate investment trust</p>		
<p>5 <input type="checkbox"/> Financial institution</p>		
<p>6 <input type="checkbox"/> Housing cooperative organization</p>		
<p>7 <input type="checkbox"/> Other - Specify type _____</p>		
<p><b>26. Of the housing units in Question 19, how many were rented, or available for rent, during ALL of the past year?</b></p>		
<p>(Exclude units under construction, held for employees' use, or for any other reason not on the rental market the entire year.)</p>		
<p style="text-align: right;">Number _____</p>		
<p><b>27. How much were the total actual receipts from rent during the past year?</b></p>		
<p>a. Total actual receipts</p>		
<p style="text-align: right;">\$ _____</p>		
<p>From residential units</p>		
<p style="text-align: right;">\$ _____</p>		
<p>From business or office units</p>		
<p style="text-align: right;">\$ _____</p>		
<p>b. Estimated vacancy loss (difference between actual receipts and total potential receipts at 100% occupancy)?</p>		
<p style="text-align: right;">\$ _____</p>		
<p>Name of project, if any</p>		
<p>Name of person completing this questionnaire</p>		Date _____
		Telephone number _____

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